



ASX & Media Release

Rights Issue Offer Documents Mailed to Shareholders

Melbourne, Australia; 27 November, 2013:

Patrys Limited (**ASX: PAB; Company**) has today mailed to shareholders the Offer Documents for the Non-renounceable Rights Issue (and Share Top Up Offer) announced on 13 November 2013.

The key dates for the Non-renounceable Rights Issue (and Share Top Up Offer) are as follows:

Record Date (i.e. date for determining entitlement to participate in the Rights Issue and Share Top Up Offer)	Monday 25 November 2013
Dispatch of Rights Issue and Share Top Up Offer document and personalised Entitlement and Acceptance Form	Wednesday 27 November 2013
Closing Date	Wednesday 11 December 2013
Securities quoted on a deferred settlement basis.	Thursday 12 December 2013
Company notifies ASX of under subscriptions	Monday 16 December 2013
Allotment of shares under Rights Issue and Share Top Up Offer and despatch of holding statements	Thursday 19 December 2013
Trading of shares issued under Rights Issue and Share Top Up Offer expected to commence on ASX	Friday 20 December 2013

* Note: This timetable is indicative only and subject to change. The Company reserves the right to change the dates, including the Closing Date without prior notice, subject to the Listing Rules. Any extension of the Closing Date will have a consequential effect on the anticipated date for allotment and issue of the new shares.

-Ends-

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About Patrys Limited:

Based in Melbourne, Australia, Patrys (ASX: PAB) is focused on the development of natural human antibodies as therapies for cancer and other major diseases. Patrys has a deep pipeline of anti-cancer natural human antibodies that qualify for both internal development and partnering opportunities. More information can be found at www.patrys.com.