

ASX Announcement

2 January 2013

PROCESS PLANT UPDATE – LAS LAGUNAS GOLD/SILVER PROJECT, DOMINICAN REPUBLIC

PanTerra Gold Limited (ASX: PGI) (PanTerra Gold or the “Company”), advises that modification of the dredging configuration was completed before Christmas, allowing feed to the plant to be delivered at up to 80% of design.

The replacement ball mill motor, which will permit the plant to run at design throughput irrespective of the coarseness of feed, has arrived in the Dominican Republic and is expected to be installed during a planned two day maintenance shutdown next weekend.

End