



# MARKET RELEASE

17 January 2013

**Penrice Soda Holdings Limited**

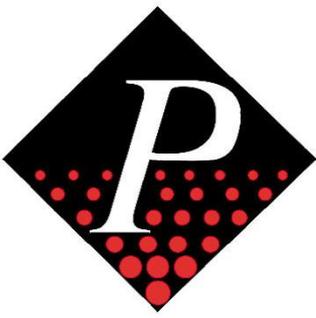
**TRADING HALT**

The securities of Penrice Soda Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company in relation to a potential significant transaction involving a restructure of the Company's operations. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 21 January 2013 or when the announcement is released to the market.

Security Code:           PSH

A handwritten signature in black ink, appearing to read 'Cormac Murphy', is positioned above the printed name.

Cormac Murphy  
**Adviser, Listings Compliance**



# PENRICE SODA HOLDINGS LIMITED

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17 January 2013

Mr Cormac Murphy  
Advisor, Listings  
ASX Compliance

via email: [cormac.murphy@asx.com.au](mailto:cormac.murphy@asx.com.au)

Dear Cormac,

## **Penrice Soda Holdings Limited (ASX:PSH) – Request for Trading Halt**

Pursuant to Listing Rule 17.1, Penrice Soda Holdings Limited ('Penrice') requests the immediate implementation of a trading halt for 2 trading days in the ordinary shares of Penrice, to apply immediately, until the commencement of trading on Monday, 21 January 2013, unless Penrice requests that be lifted before that time.

The trading halt is requested pending the lodgement by Penrice of an announcement in relation to a potential significant transaction involving a major restructure of the business operations of the Company.

The reason for the trading halt is to prevent trading in Penrice securities taking place in an uninformed market ahead of the announcement.

For the purposes of Listing Rule 17.1, Penrice confirms that:

- a) It considers that the trading halt is necessary for Penrice to make an announcement to the market;
- b) The trading halt should remain in place until the commencement of trading on Monday 21 January 2013; and
- c) It is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Marnie Brokenshire  
Company Secretary