



12 February 2013

Notice of change of interests of substantial holder

Penrice Soda Holdings Limited (ASX: PSH) (Penrice) advises of the lodgement of two (2) sequential Form 604 – Notice of change of interests of substantial holder, for the same holder. The forms are attached.

Yours sincerely

Marnie Brokenshire
Company Secretary

About Penrice

Penrice Soda Holdings Limited (ASX: PSH) is Australia's only manufacturer of soda ash and sodium bicarbonate and one of the world's largest sodium bicarbonate marketing companies. It also operates a limestone mine and is a significant supplier of industrial minerals and civil products.

The Company is committed to driving shareholder value through the manufacture and supply of a range of world-class products across a variety of industries and countries including packaging, building and construction, mining, detergents, food and personal care, stockfeed and environmental control/water purification.

For further information regarding Penrice Soda Holdings visit the company's website at www.penrice.com.au

For more information, contact:
Guy Roberts, MD & CEO, Penrice Soda Holdings, +61 8 8402 7239

Disclaimer

This document includes forward looking statements. Forward looking statements can be identified by the use of terminology such as 'believe', 'expect', 'anticipate', 'will', 'could', 'would', 'should', 'may', 'plan', 'estimate', 'intend', 'predict', 'potential', 'continue' or similar words. Forward looking statements are not guarantees or predictions of future performance and involve known and unknown risks many of which are beyond the Company's control and differ materially from those expressed in the forward looking statements. Some of the important factors that may cause actual results to differ materially from those of the forward looking statements include, among others, foreign currency or interest rate fluctuations; economic and competitive conditions in Australia and other relevant markets and countries; disruptions in the supply chain; changes in tax rates and laws; consumer and product demand; fluctuations in availability and cost of raw material, labour, energy, electricity and transportation; actions of competitors and customers; unanticipated regulatory expenditure; and, the Company's ability to further develop plans, strategies and objectives of management. Except as required by applicable regulations or by law, the Company does not undertake any obligation to publicly update or review any forward looking statements whether as a result of new information or future events.

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme

PENRICE SODA HOLDINGS LIMITED

ADN/AFSN

109 193 419

1. Details of substantial holder(1)

Name

ALISTAIR PETER WRIGHT & JEANETTE MARJORIE WRIGHT

ADN/AFSN (if applicable)

There was a change in the interests of the substantial holder on

1,2,2013

The previous notice was given to the company on

21,12,2012

The previous notice was dated

21,12,2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FPO	4,792,516	5.25%	5,891,129	6.45%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
As attached					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Attached					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with the substantial holder in relation to voting interests in the company or scheme are as follows:

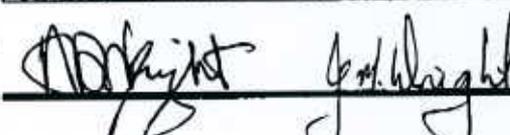
Name and AONVAFSN (if applicable)	Nature of association
See attached.	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
AP WRIGHT	18 KILLARA AVENUE KILLARA NSW 2071
JM WRIGHT	18 KILLARA AVENUE KILLARA NSW 2071

Signature

print name AUSTAIR PETER WRIGHT capacity JEANETTE MARJORIE WRIGHT
 sign here  date 4, 2, 2013

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671E(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671E(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

PENRICE SODA HOLDINGS LIMITED ACN 109 193 419

3. DETAILS OF RELEVANT INTEREST

HOLDER OF RELEVANT INTEREST	NATURE OF RELEVANT INTEREST	CLASS AND NUMBER OF SECURITIES	VOTING POWER
ALISTAIR PETER WRIGHT	Individual	FPO 590,597	0.65%
JEANETTE MARJORIE WRIGHT	Individual	FPO 302,500	0.33%
CORTAC PTY LIMITED	Family Trust J M Wright beneficiary	FPO 90,000	0.10%
ABEILLE INVESTMENTS PTY LIMITED	Family Trust A P & J M Wright beneficiaries	FPO 3,506,879	3.84%
WRIGHT FAMILY SUPER FUND	Superannuation Fund A P & J M Wright members	FPO 1,401,153	1.53%
	Total:	5,891,129	6.45%

5. CONSIDERATION for shares acquired in the period 20/12/2012 to 1/2/2013

HOLDER OF RELEVANT INTEREST	DATE OF ACQUISITION	CONSIDERATION		CLASS AND NUMBER OF SECURITIES
		CASH	NON-CASH	
ABEILLE INVESTMENTS PTY LIMITED	21/12/2012	\$2,598.73		FPO 27,613
CORTAC PTY LIMITED	02/01/2013	\$3,548.65		35,287
CORTAC PTY LIMITED	03/01/2013	\$600.00		6,000
CORTAC PTY LIMITED	07/01/2013	\$2,746.70		27,467
CORTAC PTY LIMITED	08/01/2013	\$224.60		2,246
ABEILLE INVESTMENTS PTY LIMITED	1/2/2013	\$100,120.60		1,000,000

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme

PENRICE SODA HOLDINGS LIMITED

ACN/AFSN

109 193 419

1. Details of substantial holder(s)

Name

ALSTAIR PETER WRIGHT & JEANETTE MARJORIE WRIGHT

ACN/AFSN (if applicable)

There was a change in the interests of the substantial holder on

8/2/2013

The previous notice was given to the company on

7/2/2013

The previous notice was dated

1/2/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FPO	5,891,129	6.45%	6,891,129	7.54%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<u>SEE ATTACHED</u>					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (9)	Class and number of securities	Person's votes
<u>SEE ATTACHED</u>					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and AONVAFSN (if applicable)	Nature of association
SEE ATTACHED	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
AP WRIGHT	18 KILLARA AVENUE KILLARA NSW 2071
STM WRIGHT	18 KILLARA AVENUE KILLARA NSW 2071

Signature

print name ALISTAIR PETER WRIGHT JANEETTE MARJORIE WRIGHT capacity WRIGHT
 sign here [Signatures] date 11, 2, 2013

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 808 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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PENRICE SODA HOLDINGS LIMITED ACN 109 193 419

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CORTAC PTY LIMITED	Family Trust J M Wright beneficiary	FPO 90,000	0.10%
ABEILLE INVESTMENTS PTY LIMITED	Family Trust A P & J M Wright beneficiaries	FPO 4,506,879	4.93%
WRIGHT FAMILY SUPER FUND	Superannuation Fund A P & J M Wright members	FPO 1,401,153	1.53%
		Total 6,891,129	7.54%

5. CONSIDERATION for shares acquired in the period 02/02/2013 to 08/02/2013

HOLDER OF RELEVANT INTEREST	DATE OF ACQUISITION	CONSIDERATION	CLASS AND NUMBER OF SECURITIES
ABEILLE INVESTMENTS PTY LIMITED	05/02/2013	CASH \$4,579.95	45,600
ABEILLE INVESTMENTS PTY LIMITED	08/02/2013	NON-CASH \$95,540.05	954,400