

15 May 2013

Company Announcements Office
Australian Securities Exchange

RESULTS OF ANNUAL AND SPECIAL MEETING

We advise that the resolutions contained in the Notice of Annual and Special Meeting dated 15 April 2013 were passed at the meeting of shareholders held on 15 May 2013.

Proxy votes exercisable by all proxies validly appointed are set out in the attached schedule.

Yours sincerely



Ian Hobson
Corporate Secretary - Australia

PMI GOLD CORPORATION
ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS
HELD ON MAY 15, 2013

REPORT ON PROXIES
(Canadian and Australian)

MOTIONS	NUMBER OF SHARES					PERCENTAGE OF VOTES CAST		
	FOR	AGAINST	WITHHELD/ ABSTAIN	RESTRICTED	NON VOTE	FOR	AGAINST	WITHHELD/ ABSTAIN
COLLIN ELLISON	240,438,322	0	254,294		3,754,123	99.89%	0.00%	0.11%
JOSEPH H MENSAH	240,480,664	0	211,952		3,754,123	99.91%	0.00%	0.09%
JAMES ASKEW	240,500,022	0	192,594		3,754,123	99.92%	0.00%	0.08%
DR JOHN CLARKE	202,626,946	0	38,065,670		3,754,123	84.18%	0.00%	15.82%
ROSS ASHTON	240,589,972	0	122,644		3,754,123	99.95%	0.00%	0.05%
DR MICHAEL PRICE	240,497,272	0	195,344		3,754,123	99.92%	0.00%	0.08%
PETER BRADFORD	240,416,408	0	276,208		3,754,123	99.89%	0.00%	0.11%
MICHAEL ANDERSON	223,161,590	0	17,546,986		3,738,163	92.71%	0.00%	7.29%
APPOINTMENT OF AUDITORS	244,313,479	0	128,260		5,000	99.95%	0.00%	0.05%
NON-EXECUTIVE DIRECTORS' REMUNERATION	200,676,672 *	35,367,304	0	4,684,600	3,718,163	85.02%	14.98%	0.00%
APPROVAL OF AMENDED AND RESTATED STOCK OPTION PLAN	191,314,039 *	44,729,937	0	4,684,600	3,718,163	81.05%	18.95%	0.00%

* Excluding 4,684,600 shares held by Insiders

TOTAL SHAREHOLDERS VOTED BY PROXY: 94
TOTAL SHARES ISSUED & OUTSTANDING: 414,000,084
TOTAL SHARES VOTED: 244,446,739
TOTAL % OF SHARES VOTED: 59.05%

SCRUTINEER