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4 October 2013

Mr Mauro Piccini  
ASX Compliance Pty Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Via email: [mauro.piccini@asx.com.au](mailto:mauro.piccini@asx.com.au)

Dear Mr Piccini

**RE: Cokal Limited  
Request for Trading Halt**

Cokal Limited (**CKA** or the **Company**) requested an immediate trading halt earlier today pending an announcement in relation to a Takeover Bid Implementation Agreement (TBIA), with respect to the following securities:

- CKA fully paid ordinary shares (ASX:CKA)

For the purposes of Listing Rule 17.1, CKA provides the following information:

- (a) The trading halt is necessary as information regarding the potential TBIA has potentially ceased to be confidential.
- (b) CKA requests the trading halt remains in place until 10.00am (Sydney Time) Tuesday, 8 October 2013 unless before that time CKA makes an announcement in relation to the TBIA.
- (c) CKA is not aware of any reason why the trading halt should not be granted.

If you have any further queries please do not hesitate to contact me.

Yours faithfully  
Cokal Limited

A handwritten signature in black ink, appearing to read "Duncan Cornish".

Duncan Cornish  
Joint Company Secretary