



Prospectus

For Initial Public Offering

**CHINA INTEGRATED MEDIA
CORPORATION LIMITED**

For the Offer of 25,000,000 Shares at an issue price of \$0.20 each to raise \$5,000,000.

This is an important document that should be read in its entirety. If you do not understand it you should consult your professional advisers. The Shares offered by this Prospectus should be considered speculative.

This is a Supplementary Prospectus to the Prospectus lodged with ASIC on 11 December 2012.

December 21, 2012

IMPORTANT INFORMATION ABOUT THIS SUPPLEMENTARY PROSPECTUS

This Supplementary Prospectus is issued by China Integrated Media Corporation Limited ("CIMC") and is dated 21 December 2012.

A copy of this Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (ASIC) on 21 December 2012. ASIC and ASX Limited (ASX) take no responsibility for the content of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus dated 11 December 2012 ("Prospectus"), relating to an offer of shares by the Company.

Words used in this Supplementary Prospectus have the meanings given in the Prospectus, unless the contrary intention appears.

This Supplementary Prospectus prevails to the extent of any inconsistency with the Prospectus.

This Supplementary Prospectus and the Prospectus may be viewed on the Company's website. During the period of the Offer, you may obtain a paper copy of the Prospectus and this Supplementary Prospectus free of charge by contacting the Company.

You may only apply for Shares using an application form attached to or accompanied by a complete copy of the Prospectus (Application Form). A person must not pass on a copy of the Application Form unless it is accompanied by a complete copy of the Prospectus and the Supplementary Prospectus.

WHY HAS THE COMPANY ISSUED THIS SUPPLEMENTARY PROSPECTUS?

CIMC has issued this Supplementary Prospectus to:

- provide updates to the Prospectus lodged with ASIC on 11 December 2012.

UPDATE TO SECTION 3.2 GLASSES-FREE 3D (AUTOSTEREOSCOPIC) DIGITAL ADVERTISING

The following is to be removed from the 3rd paragraph of the Prospectus dated 11 December 2012.

"The potential of the glasses-free (autostereoscopic) products is truly infinite."

UPDATE TO 3.3.1 CHINA WELFARE LOTTERY

The following is to be included and added at the end of Section 3.3.1 of the Prospectus dated 11 December 2012 with the following:

"The Company has previously not raised sufficient funds to commence the rollout of this business and as a result, has not commenced with the establishment of the joint venture."

UPDATE TO 8.3 LOTTERY RIGHTS AGREEMENT

The following is to be included and added at the end of Section 8.3 of the Prospectus dated 11 December 2012 with the following:

"The Company has previously not raised sufficient funds to commence the rollout of this business and as a result, has not commenced with the establishment of the joint venture."

UPDATE TO SECTION 12 - INVESTIGATING ACCOUNTANT'S REPORT

Replace the information under "Financial Information" in Section 12 of the Prospectus dated 11 December 2012 with the following:

"Financial Information"

The historical and pro-forma financial information is set out in section 7 of the prospectus. This financial information comprises:

Historical Financial Information

- > Consolidated statement of comprehensive Income for the years ended 31 December 2010 and 2011 audited by DFK Gray Perry Chartered Accountants and the period from 1 January 2012 to 17 October 2012 which has been reviewed by DFK Gray Perry, Chartered Accountants.
- > Consolidated Statement of Financial Position at 31 December 2010 and 2011 audited by DFK Gray Perry, Chartered Accountants and at 17 October 2012 which has been review by DFK Gray Perry, Chartered Accountants.
- > Summary of Consolidated Statement of Cash Flow for the years ended 31 December 2010 and 2011 audited by DFK Gray Perry, Chartered Accountants and for the period from 1 January 2012 to 17 October 2012 which has been reviewed by DFK Gray Perry, Chartered Accountants.

Pro-forma Financial Information

- > Consolidated Pro-forma Statements of Financial Position at 17 October 2012 giving details for the Minimum Subscription and the Full Subscription. These Pro-forma Statements of Financial Position have been reviewed by PKF Corporate (S.A.) Pty Ltd and are based on the reviewed Statement of Financial Position at 17 October 2012 adjusted for material transactions proposed in the prospectus.

Notes to the Financial Statements.”

UPDATE TO SECTION 12 - INVESTIGATING ACCOUNTANT’S REPORT

Replace the information under “Conclusion” in Section 12 of the Prospectus dated 11 December 2012 with the following:

“Conclusion

We have reviewed the historical and pro-forma financial information. Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the Consolidated Pro-forma Statements of Financial Position at 17 October 2012, set out in section 7.6 of the prospectus, do not present fairly in all material respects the Consolidated Pro-forma Statements of Financial Position at 17 October 2012, assuming the transactions proposed in the prospectus are completed, and are in accordance with the recognition and measurement principles prescribed in Australian Accounting Standards (including the Australian Interpretations), and the accounting policies adopted by CIMC as disclosed at section 7.7 of the prospectus.”

CONSENTS

Each Director has given his consent to the issue of this Supplementary Prospectus and to its lodgement with ASIC. No Director has withdrawn that consent prior to lodgement of this Supplementary Prospectus with ASIC.

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CHAIRMAN