



China Integrated Media Corporation Limited

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Pre-quotation Disclosure

To: Company Announcements Office
Australian Securities Exchange
Level 4 Exchange Centre
20 Bridge Street
Sydney NSW 2000

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation of China Integrated Media Corporation Limited ("CIMC" or the "Company").

Marketable Securities

The Company has equity of 50,000,000 shares in China Media Group Corporation (symbol CHMD), a company quoted on the Over the Counter market in the United States through its subsidiary company China Media Limited. These shares were purchased as a strategic investment in the media advertising industry in China. The Company will seek to divest these shares in the future.

For and on behalf of the Board

Con Unerkov
Company Secretary