

CONSOLIDATED GLOBAL INVESTMENT LIMITED

(ABN 97 009 212 293)

QUARTERLY REPORT FOR THE QUARTER ENDING 30th JUNE 2013

HIGHLIGHTS

- Further Evaluation of Flora REE project, second round field sampling planned
- Flora North EL29757 granted, extending the Flora Project area

NORTHERN TERRITORY

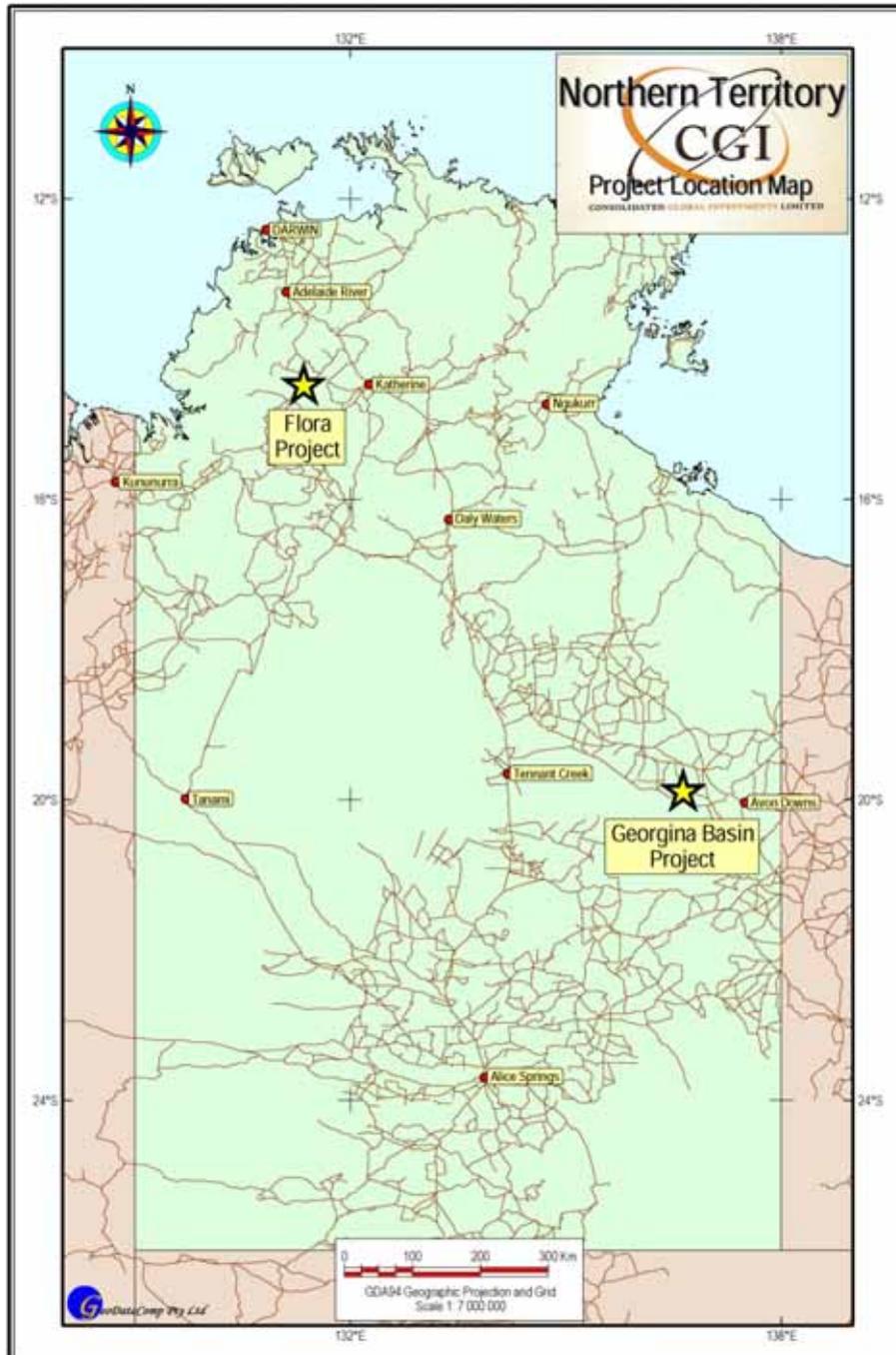


Figure 1 – Location of CGI Northern Territory Projects

Flora Project (EL26899, EL29757)

No further field exploration work was conducted during the quarter and wet season. After evaluation of field data collected during 2012, second round field work of anomalous areas which have been identified as prospective for Rare Earth Oxides and barite mineralisation is planned for the coming quarter.

An additional contiguous license EL29757 (Flora North) was granted on 13 May 2013, thereby extending the prospectivity of the project area.

WESTERN AUSTRALIA

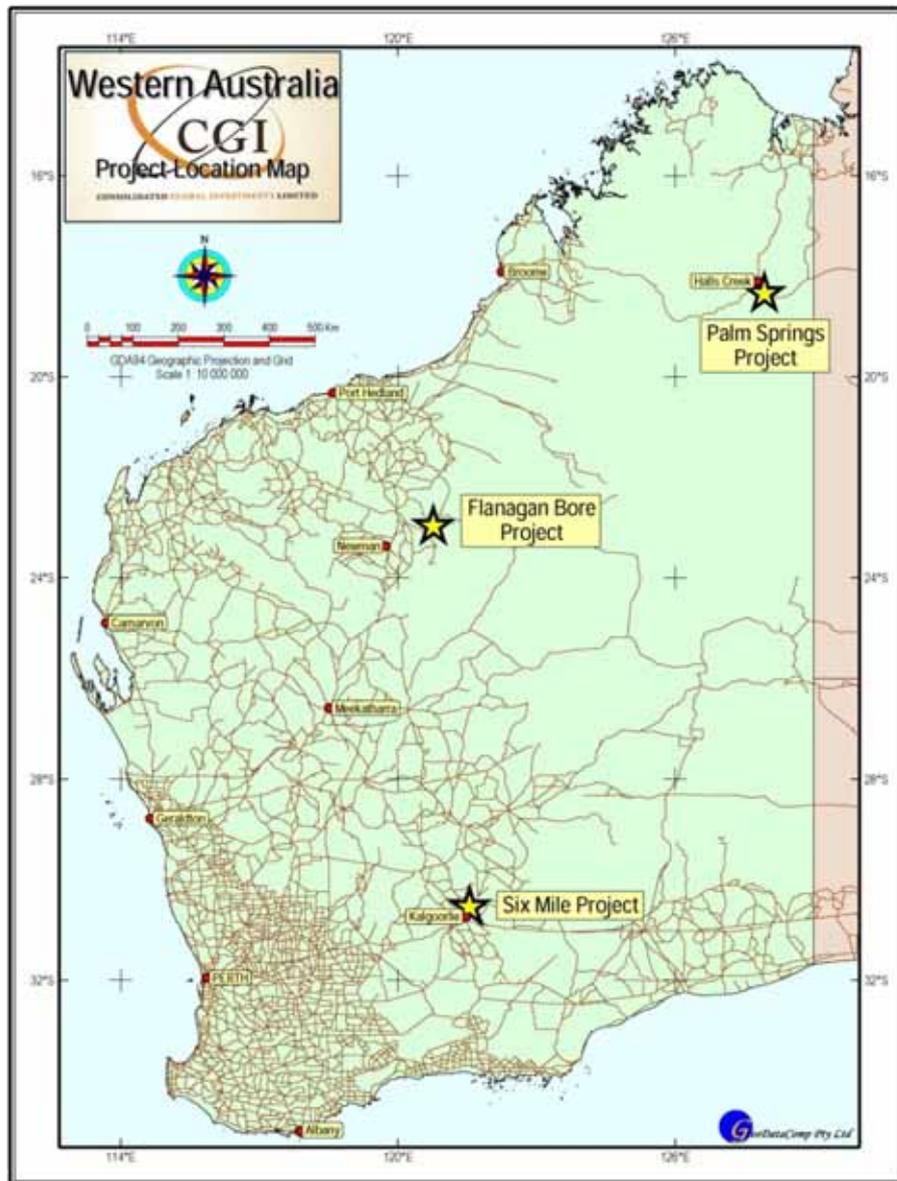


Figure 1 – Locations of CGI Western Australian Projects

Palm Springs Project (P80/1643, P80/1644, P80/1645, P80/1646, P80/1647)

The Palm Springs Prospecting Licenses are located in the immediate vicinity of the Butchers Creek Gold Mine which mined 761,000 tonnes from open pit to produce 52,000oz of gold between 1995 and 1997 (Dept. of Minerals and Petroleum, Open File Company Report A54952 - December 1997). The area lies 35km south east of Halls Creek.

Following field work and evaluation conducted during 2012, Extensions of Term for all 5 prospecting licenses were applied for and granted during March 2013, each for a four year term. No further geological work was conducted on the Palm Springs Project during the current quarter.

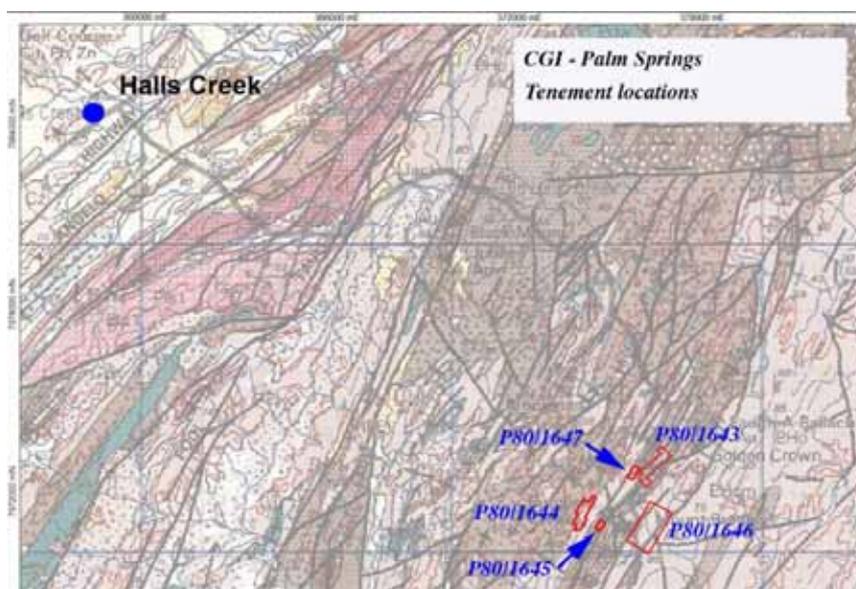


Figure 3 – Location of Palm Springs Licenses

Flanagan Bore Project (E46/784)

During 2012 drilling and assay results returned from the Little Richard Prospect evidenced a manganiferous shale body extending 700m to the east from LRRC11 and LRRC12, its lateral thickness increasing to 200m and width increasing to plus 30 metres at its eastern end. Strike, thickness and width remain open to the east. The body also remains open to the south.

Best intersections are

LRRC08	37m at average 12.80% Mn from 3m
LRRC16	33m at average 11.33% Mn from surface
LRRC 03	28m at average 11.96% Mn from 4m

No further work was carried out on the project during the quarter.

SURRENDER OF TENEMENT

The following tenement was surrendered following evaluation carried out since granting:

E52/2612

The Company continues to focus on its Flora Project (REO, Barite), Flanagan Bore Project (Manganese), and Palm Springs Project (Gold) as priorities.

ADDITIONAL ACQUISITION

Other potential projects and opportunities continue to be reviewed.

TENEMENT SUMMARY – Current Holdings

PROJECT NAME	TENEMENT NUMBER	AREA BLOCK/HA	EQUITY	LOCATION
Daly Basin	ELA26897	27	Century Hill Pty Ltd 100%	240kms south of Darwin
	EL26899	59	Century Hill Pty Ltd 100%	
	EL29757	29	Century Hill Pty Ltd 100%	
Georgina Basin	EL29191	105	Century Hill Pty Ltd 100%	270kms east of Tennant Creek
Palm Springs	E80/4033	4	Valley Point Pty Ltd 100%	20-50kms east of Halls Creek
	P80/1643	44ha	Valley Point Pty Ltd 100%	
	P80/1644	34ha	Valley Point Pty Ltd 100%	
	P80/1645	5.8ha	Valley Point Pty Ltd 100%	
	P80/1646	120ha	Valley Point Pty Ltd 100%	
	P80/1647	8ha	Valley Point Pty Ltd 100%	
	Pilbara	EL 46/784	14	
Kanowna	P27/2088	200ha	Mount Resources Pty Ltd 100%	16kms north of Kalgoorlie
	P27/2089	200ha		
	P27/2090	200ha		

Competent Person's Statement

The information in this release relating to exploration is based on information compiled by Mr B. Townsend who is a member of the Australasian Institute of Mining and Metallurgy AusIMM). Mr B. Townsend is an Independent Geological Consultant to Consolidated Global Investments Limited and consents to the inclusion in this type of report of the information presented. Mr B. Townsend has sufficient experience relevant to the style of mineralisation and to the type of activity described to qualify as a competent person as defined in the 2004 Edition of the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.

Forward Looking Statement

Some statements in this report regarding future events are forward-looking statements. They involve risk and uncertainties that could cause actual results to differ from estimated results. Forward-looking statements may include, but are not limited to, statements concerning the Company's exploration programme, outlook, target sizes, resource and mineralized material estimates. They may include statements preceded by words such as "potential", "target", "scheduled", "planned", "estimate", "possible", "future", "prospective" and similar expressions.

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10, 17/12/10.

Name of entity

CONSOLIDATED GLOBAL INVESTMENTS LIMITED

ABN

97 009 212 293

Quarter ended ("current quarter")

30 JUNE 2013

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A '000	Year to date (12 months) \$A '000
1.1 Receipts from product sales and related debtors	--	--
1.2 Payments for (a) exploration & evaluation	(32)	(332)
(b) development	--	--
(c) production	--	--
(d) administration	(51)	(243)
1.3 Dividends received	--	--
1.4 Interest and other items of a similar nature received	7	45
1.5 Interest and other costs of finance (paid)/reversed	--	27
1.6 Income taxes paid	--	--
1.7 Other (GST)	3	1
Net Operating Cash Flows	(73)	(502)
Cash flows related to investing activities		
1.8 Payment for purchases of: (a) prospects	--	--
(b) equity investments	--	--
(c) other fixed assets	--	--
1.9 Proceeds from sale of: (a) prospects	--	--
(b) equity investments	6	6
(c) other fixed assets	1	1
1.10 Loans to other entities	--	--
1.11 Loans repaid to other entities	--	(42)
1.12 Other (bank guarantees refunded)	--	9
Net investing cash flows	7	(26)
1.13 Total operating and investing cash flows (carried forward)	(66)	(528)

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

1.13	Total operating and investing cash flows (brought forward)	(66)	(528)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	--	--
1.15	Proceeds from sale of forfeited shares	--	--
1.16	Proceeds from borrowings	--	--
1.17	Repayment of borrowings	--	--
1.18	Dividends paid	--	--
1.19	Other (capital raising costs)	--	--
	Net financing cash flows	--	--
	Net increase (decrease) in cash held	(66)	(528)
1.20	Cash at beginning of quarter/year to date	534	996
1.21	Exchange rate adjustments to item 1.20	--	--
1.22	Cash at end of quarter	468	468

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	--
1.24	Aggregate amount of loans to the parties included in item 1.10	--

1.25 Explanation necessary for an understanding of the transactions

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	20
4.2 Development	--
4.3 Production	--
4.4 Administration	20
Total	40

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	38	34
5.2 Deposits at call	430	500
5.3 Bank overdraft	--	--
5.4 Other (share application account)	--	--
Total: cash at end of quarter (item 1.22)	468	534

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	(refer attached notes)		
6.2	Interests in mining tenements acquired or increased	(refer attached notes)		

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

Issued and quoted securities at end of current quarter

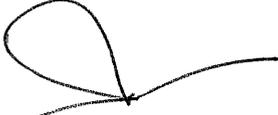
Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference securities <i>(description)</i>				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 +Ordinary securities	91,368,304	91,368,304		
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5 +Convertible debt securities <i>(description)</i>				
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 Options <i>(description and conversion factor)</i>			<i>Exercise price</i>	<i>Expiry date</i>
7.8 Issued during quarter				
7.9 Exercised during quarter				
7.10 Expired during quarter				
7.11 Debentures <i>(totals only)</i>				
7.12 Unsecured notes <i>(totals only)</i>				

+ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: 
(Director)

Date: 30 July 2013

Print name: JOHN PALERMO

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.
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+ See chapter 19 for defined terms.