

ASX ANNOUNCEMENT

18 April 2013

PRO RATA NON-RENOUNCEABLE ENTITLEMENT ISSUE – DESPATCH OF PROSPECTUS COMPLETED

Cougar Metals NL (**ASX: CGM**) (**Cougar** or the **Company**) advises that it has completed the despatch of its prospectus in respect of its non-renounceable entitlement issue of one (1) fully paid ordinary share in the Company (**Share**) for every two (2) Shares or two (2) contributing shares (being a Share which has an amount unpaid of 12.4 cents) (**Contributing Share**) held by eligible shareholders at an issue price of 1 cent per Share to raise up to \$2,328,184 (**Offer**) (based on the number of Shares and Contributing Shares on issue as at the date the offer was announced).

Enquiries

Any enquiries should be directed to:

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