

5 June 2013



## ASX Announcement

### NON RENOUNCEABLE ENTITLEMENT ISSUE CLOSSES

Castle Minerals Limited (Company or **CDT**) confirms that in accordance with the Entitlement Issue timetable the offer closed on Friday 31 May 2013.

The Entitlement issue closed with acceptances of 2.3 % of the available entitlements ("22,743,536 Ordinary shares"), for 529,775 Ordinary shares and approximately \$26,489. The Entitlement Issue is **partially underwritten** for a further \$500,000 or 10,000,000 Ordinary shares.

D. J Kelly  
Company Secretary