

## Form 604

Corporations Law  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **CuDeco Limited**

ACN/ARSN

## 1. Details of substantial holder

Name **M&G Investment Funds(1)**  
**M&G Investment Management Limited**  
**M&G Limited**  
**M&G Group Limited**  
**M&G Securities Limited**  
**Prudential plc**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **14 August 2013**The previous notice was given to the company on **13 August 2013**The previous notice was dated **13 August 2013**

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of Security (4) | Previous Notice   |                  | Present Notice    |                  |
|-----------------------|-------------------|------------------|-------------------|------------------|
|                       | Person's votes    | Voting Power (5) | Person's votes    | Voting Power (5) |
| <b>Ordinary NPV</b>   | <b>17,580,000</b> | <b>8.57%</b>     | <b>15,930,000</b> | <b>7.77%</b>     |

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed  | Nature of change (6)              | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|---|-----------------------------------|---|---|-------------------------|
|                | <b>M&amp;G Investment Funds(1)</b>  |                                   |   |   |                         |
|                | <b>M&amp;G Investment Management Limited</b>                                    | <b>PLEASE SEE ANNEX 1 (Below)</b> |   |   |                         |
|                | <b>M&amp;G Securities Limited</b>   |                                   |   |   |                         |
|                | <b>M&amp;G Limited</b><br><b>M&amp;G Group Limited</b><br><b>Prudential plc</b> |                                   |   |   |                         |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest   | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest   | Class and number of securities |
|---|---------------------------------|--|---|--------------------------------|
| M&G Investment Management Limited,<br>M&G Limited,<br>M&G Group Limited,<br>Prudential plc  | Chase Nominees Ltd              | Chase Nominees Ltd                         | Power to dispose of, or control the exercise of a power to dispose of, the securities   | 8,647,336                      |
| M&G Investment Funds(1)<br>M&G Investment Management Limited,<br>M&G Limited,<br>M&G Group Limited<br>M&G Securities Limited,<br>Prudential plc | State Street Noms Ltd A/C GMBM  | State Street Noms Ltd A/C GMBM             | Power to exercise or control the exercise of, a right to vote attached to the securities.<br>Power to dispose of, or control the exercise of a power to dispose of, the securities. | 7,073,441                      |
| M&G Investment Management Limited,<br>M&G Limited,<br>M&G Group Limited,<br>Prudential plc  | JNL/M&G GLOBAL BASICS FUND      | JNL/M&G GLOBAL BASICS FUND                 | Power to exercise or control the exercise of, a right to vote attached to the securities.<br>Power to dispose of, or control the exercise of a power to dispose of, the securities. | 209,223                        |

#### 5. Changes in association

The persons who have been associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and CAN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

The addresses of persons named in this form are as follows:

nnnnnnnnnnnnnnnnnnnnnnnnnnnnnn

date 15 August 2013

## Freehills Melbourne ASIC00603\003811236

## Annex 1: Transactions –13 August 2013 – 14 August 2013

| Holder of relevant interest  | Date of acquisition | Consideration (9) |          | Class and number of securities |
|--|---------------------|-------------------|----------|--------------------------------|
|  |                     | Cash              | Non-Cash | Ord NPV                        |
| <b>M&amp;G Investment Management Limited</b><br><b>M&amp;G Limited</b><br><b>M&amp;G Group Limited</b><br><b>Prudential plc</b><br><b>(JNL/M&amp;G Global Basics Fund – JBCS)</b>  | 13-Aug-13           | -19,526           |          | -11887                         |
|  | 14-Aug-13           | -16,224           |          | -9787                          |
| <b>M&amp;G Investment Management Limited</b><br><b>M&amp;G Limited</b><br><b>M&amp;G Group Limited</b><br><b>Prudential plc</b><br><b>(Chase Nominees Ltd - VANG )</b>   | 13-Aug-13           | -806,965          |          | -491266                        |
|  | 14-Aug-13           | -670,403          |          | -404410                        |
| <b>M&amp;G Investment Funds (1)</b><br><b>M&amp;G Investment Management Limited,</b><br><b>M&amp;G Limited,</b><br><b>M&amp;G Group Limited,</b><br><b>M&amp;G Securities Limited</b><br><b>Prudential plc</b><br><b>(State Street Nominees Ltd A/C GMBM – AUST)</b> | 13-Aug-13           | -660,083          |          | -401847                        |
|  | 14-Aug-13           | -548,383          |          | -330803                        |