



16th December 2013

SUCCESSFUL PLACEMENT \$54.1M

Cadence Capital Limited (ASX: CDM) successfully raised \$54.1M through a Placement at \$1.43 per share. Our shareholder base has increased significantly since announcing the placement (more than 30%), with a record level of Self-Managed Superannuation Fund trustees now on the CDM register.

Shares issued in the placement will commence trading on the Australian Stock Exchange on Tuesday, 17th December 2013. All shareholders on the register on the 15th January 2014 will receive a Bonus 1:1 Listed Option with a strike price of \$1.43 and an exercise date on, or before, the 31st August 2015 (ASX Code: CDMO).

The Placement attracted significantly more demand than the entire Priority Offer to RHG and CDM shareholders.

Cadence Capital Limited wishes to thank its Lead Manager and Participating Brokers for their support of the Placement.

Regards

A handwritten signature in black ink, appearing to read 'K. Siegling', written in a cursive style.

Karl Siegling
Cadence Capital Limited

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