

4th November 2013

Cadence Capital Limited Placement - RHG and CDM Priority Allocation

Cadence Capital Limited (ASX code: CDM) intends to issue up to 53,846,150 ordinary shares via a prospectus, with a priority allocation set aside for RHG Limited and CDM shareholders. This public offer will be at the pre-tax net tangible asset (NTA) per Share as at the close of business on the day before the prospectus is lodged with ASIC. The opportunity to participate will be open to both retail and high net worth investors.

The proposed share issue aims to:

- give existing RHG Limited shareholders an opportunity to join the CDM register through a priority allocation of 12,500,000 shares,
- give existing CDM shareholders an opportunity to add to their existing CDM shareholdings through a priority allocation of 12,500,000 shares,
- attract new long term investors, particularly investors who value fully franked dividend yield and capital growth,
- expand the market capitalization and improve the liquidity in the Company's shares,
- improve the research coverage available to the Company, and
- reduce the fixed administration expense ratio by spreading costs across a larger pool of assets.

Further information regarding the share issue will be released with the Notice of Meeting to Shareholders.

If you have any queries please feel free to contact Karl Siegling or Wayne Davies on (02) 8298 2444.

Regards,



Karl Siegling
Cadence Capital Limited