

## RESULTS OF GENERAL MEETING 2013

15 October 2013

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the 2013 General Meeting of Shareholders of Chrysalis Resources Limited held at 3:00pm (WST time) on 14 October 2013.

All resolutions were passed unanimously by a show of hands. The resolutions presented for shareholder consideration and the proxies received in respect of each resolution are set out in the table below.

	Resolution	For	Against	Abstain	Discretion
1	Ratification of prior issue of 23,627,934 fully paid ordinary shares	66,639,802	0	0	50,000
2	Ratification of prior issue of 15,751,956 fully paid ordinary shares	66,639,802	0	0	50,000
3	Approval for the allotment and issue of up to 25,704,062 fully paid ordinary shares to Eagle Brilliant Holdings Limited	66,639,802	0	0	50,000
4	Approval for the issue of up to 6,385,903 fully paid ordinary shares to Tiger Resources Limited	66,639,802	0	0	50,000

Yours sincerely,



**Dr Neale Fong**  
**Executive Chairman**

For further information please contact:

**Jian Hua Sang** Interim Chief Executive Officer +61 488 728 822

**Website:** [www.chrysalisresources.com.au](http://www.chrysalisresources.com.au)

Chrysalis Resources Limited	Company Snapshot	Company Structure	Board Management
A.B.N 58 125 931 964 Level 1 331 Hay Street SUBIACO WA 6008 PO Box 226, Wembley WA 6913  Phone: 618 9380 4430 Fax: 618 9481 5044 E: <a href="mailto:info@chrysalisresources.com.au">info@chrysalisresources.com.au</a> <a href="http://www.chrysalisresources.com.au">www.chrysalisresources.com.au</a>	Listed on ASX 27 May 2008  ASX Share Code CYS  Sector Mining	No of Shares on Issue 196,899,454  Cash (as at 31 <sup>st</sup> August 2013) \$1.85	Dr Neale Fong - Executive Chairman Mr Grant Kidner - Executive Director Mr Jian Hua Sang - Executive Director Mr Adrian Paul- Non-Executive Director Mr Trevor Benson - Non-Executive Director Mr Michael Griffiths - Non-Executive Director Ms Mel Cotterell- Company Secretary