



MARKET RELEASE

20 June 2013

Chrysalis Resources Limited

TRADING HALT

The securities of Chrysalis Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 24 June 2013 or when the announcement is released to the market.

Security Code: CYS

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



Chrysalis
RESOURCES LIMITED

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A.B.N 56 125 931 964

19th June 2013

James Rowe
Manager Listings
ASX Limited
Email: tradinghaltsperth@asx.com.au

Dear James,

Request for a Trading Halt

Chrysalis Resources Limited ("Chrysalis") requests a trading halt on ASX fully paid ordinary shares, effective from the commencement of trading on 20 June 2013. Chrysalis anticipates that the trading halt will be lifted on or before the commencement of trading on Monday 24 June 2013.

Information provided in relation to listing rule 17.1

Chrysalis provides the following information in relation to listing rule 17.1:

- Chrysalis makes the request pending the outcome of a proposed material share placement
- The event that is expected to lift the trading halt is the release by Chrysalis of an announcement concerning the outcome of the proposed share placement
- Chrysalis is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me should you have any queries in regarding this request.

Yours sincerely

Mel Cotterell
Company Secretary