



MARKET RELEASE

12 November 2013

AJ Lucas Group Limited

TRADING HALT

The securities of AJ Lucas Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 14 November 2013.

Security Code: AJL

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)



AJ Lucas Group Limited
ABN 12 060 309 104
394 Lane Cove Road
Macquarie Park NSW 2113
Locked Bag 2113
North Ryde BC NSW 1670
T (02) 9490 4000
F (02) 9490 4200
www.lucas.com.au

12 November 2013

Mr Anthony Ingegneri
Listings Adviser
ASX Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Dear Anthony

Request for a Trading Halt

AJ Lucas Group Limited (**AJL**) requests a halt in trading of its shares effective immediately pursuant to Listing Rule 17.1.

AJL is in the process of preparing a market update including a variation to market guidance and a trading halt is requested to give the Company time to finalise the announcement.

We request that the trading halt last until an announcement is made or in any event prior to the market opening on Thursday 14 November.

The Company is not aware of any reasons why the trading halt should not be granted.

The Company confirms that it is in compliance with the ASX Listing Rules, in particular Listing Rule 3.1.

Yours faithfully

A handwritten signature in black ink, appearing to read "Nicholas Swan", written in a cursive style.

Nicholas Swan
Company Secretary