

8 August 2013

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By e-lodgement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 23 December 2011, shareholders of Apollo Consolidated Limited (**Company**) approved the issue of performance shares and consideration shares as consideration for the acquisition of Aspire Minerals Pty Ltd (**Aspire Agreement**). Prior to the meeting, ASX granted a waiver to enable the Company to defer the issue of an amount of 7,500,000 of the consideration shares (**Deferred Consideration Shares**) after the grant of a tenement in respect to the Aspire Project (**Milestone**).

The Milestone has been achieved and announced. On 8 August 2013, the Company issued 7,500,000 Deferred Consideration Shares pursuant to the Aspire Agreement.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Deferred Consideration Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Apollo Consolidated Limited
Alexander Neuling



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