

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AO Energy Limited
ABN	84 010 126 708

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Colin GOODALL
Date of last notice	26 November 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Colin Goodall & Rose Marie Goodall as trustees for the Colin Goodall Super Fund – beneficial interest in trust (CGSF). Rose Marie Goodall – spouse (RMG).
Date of change	11 February 2013
No. of securities held prior to change	Direct C1 280,951 (18,823,701 pre-consolidation) Indirect C1 CGSF - 252,239 (16,900,000 pre-consolidation) C1 RMG - 522,389 (35,000,000 pre-consolidation)

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Class	<p>C1 Ordinary fully paid shares</p> <p>C2 Unlisted director options with an exercise price of 22.5 cents and expiry of 11 February 2016.</p> <p>C3 Unlisted director options with an exercise price of 22.5 cents, expiry of 11 February 2016 and Tranche 2 vesting condition as per 2012 EGM.</p> <p>C4 Unlisted director options with an exercise price of 30 cents, expiry of 11 February 2017 and Tranche 3 vesting condition as per 2012 EGM.</p> <p>C5 Unlisted director performance rights with Class A vesting condition as per 2012 EGM.</p> <p>C6 Unlisted director performance rights with Class B vesting condition as per 2012 EGM.</p>
Number acquired	<p>Direct</p> <p>C2 350,000</p> <p>C3 3,500,000</p> <p>C4 4,200,000</p> <p>C5 625,000</p> <p>C6 625,000</p>
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p>Direct</p> <p>C1 280,951</p> <p>C2 350,000</p> <p>C3 3,500,000</p> <p>C4 4,200,000</p> <p>C5 625,000</p> <p>C6 625,000</p> <p>Indirect</p> <p>C1 252,239 - CGSF</p> <p>C1 522,389 - RMG</p>

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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue pursuant to approval at extraordinary general meeting held on 14 November 2012.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.