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2 October 2013

Australian Stock Exchange Limited ("ASX")
Company Announcements Office
4th Floor, 20 Bridge Street
SYDNEY NSW

ASX ANNOUNCEMENT

NON-RENOUNCEABLE RIGHTS ISSUE CLOSURE AND SHORTFALL NOTIFICATION

AO Energy Limited (ASX: AOM) ('the Company') advises that the Non-Renounceable Rights Issue made pursuant to the Prospectus dated 30 August 2013 closed on 27 September 2013, raising \$440,069 in gross proceeds.

The entitlement issue offered a total of 69,703,091 New Shares on the basis of one (1) new share for every one (1) share held. The results of the Entitlement Issue are as follows:

Total Number of Share applied for:	44,006,851
Shortfall	<u>25,696,240</u>
	69,703,091

Taylor Collison Limited ('Taylor Collison') are party to an underwriting agreement, dated 29 August 2013, under which the Company grants Taylor Collison the right to place any or all of the Shortfall Shares within three months after the Closing Date, being 27 December 2013.

ENDS