

AnaeCo Annual General Meeting 2013



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AnaeCo recommends that potential investors consult their professional advisors as an investment in AnaeCo is considered to be speculative in nature.

The AnaeCo™ System

The AnaeCo™ System is comprised of:

1. Materials Recovery Facility (AnaeCo™ MRF)

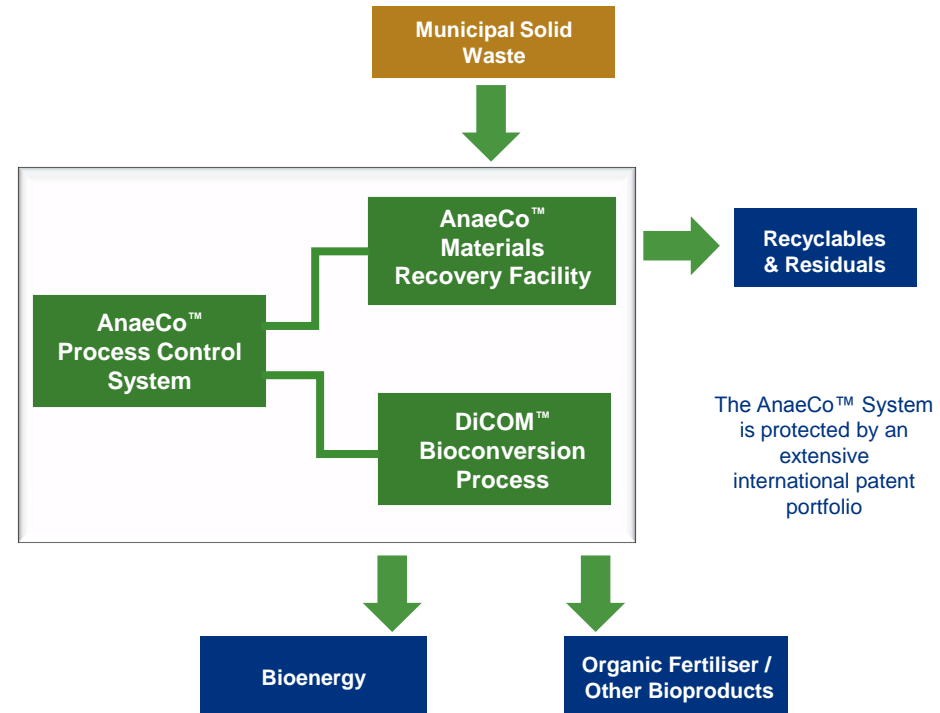
The AnaeCo™ MRF is a MSW receival and recovery system, incorporating a homogenising trommel and wet separation of organics. Inputs to the MRF are MSW and some water. Outputs are clean organic feedstock for the bioconversion facility (BCF), recyclable materials for markets, residual material to landfill. The MRF sorts and separates the MSW with the core objective of preparing the organic feedstock for the BCF.

2. DiCOM™ Bioconversion Process

An organic material processing system using the patented DiCOM™ bioconversion process. The BCF comprises three bioconversion vessels inside which the DiCOM™ process treats the organic mass in a hybrid aerobic/anaerobic process, producing methane rich biogas and organic fertiliser.

3. AnaeCo™ Process Control System (AnaeCo™ PCS)

Controls the AnaeCo™ MRF and the DiCOM™ Bioconversion Process.



WMRC Project AnaeCo™ AWT Plant

- Construction completed and crews left site in September 2013.
- Construction and commissioning worked in parallel from February 2013.
- Dry commissioning effectively completed by the time first material fed into the Material Recovery Facility (MRF) on 17 October.

WMRC Project AnaeCo™ AWT Plant



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Commissioning Update

MRF Wet Commissioning

- Focus on Wet Density Separation system.
- Achieving main purpose of separating glass and grit from the post trommel sized organic fraction. In some samples glass and grit recoveries are 99%.
- Some minor adjustments being done on screen and mesh sizes in the water filtration circuit, but nothing fundamental. This part is proprietary supplied equipment.
- Trommel – is efficiently capturing most of the putrescible organics in the MSW, as expected based on Stage 1 experience.
- Have not experienced any fundamental problems with the AnaerCo technology or MRF design.
- Next steps are increasing throughput and running times.

Commissioning Update



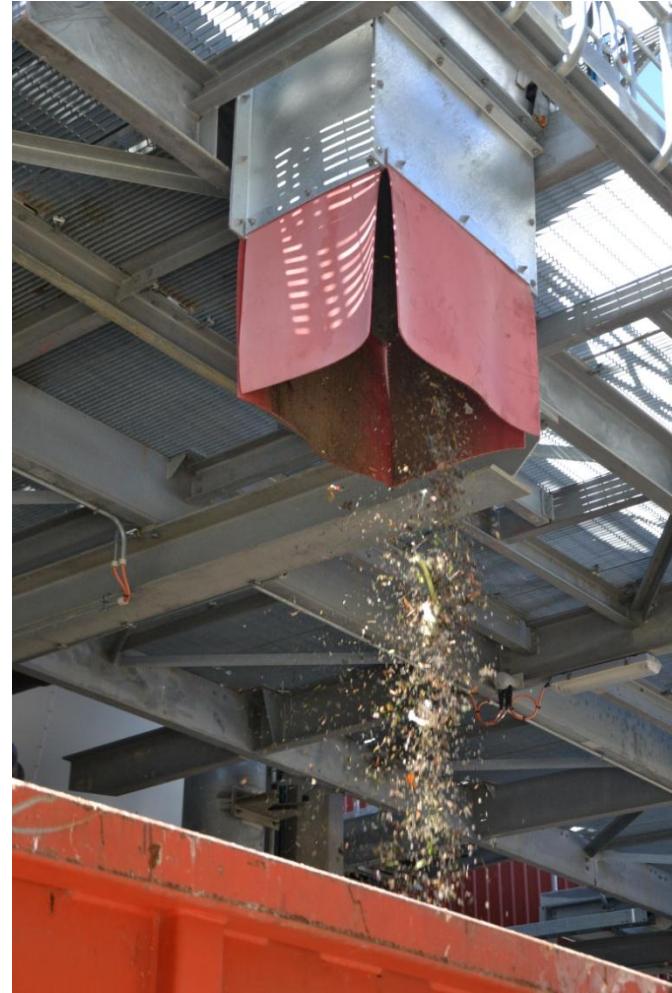
Commissioning Update



Commissioning Update



Commissioning Update



Commissioning Update

Wet Commissioning other areas

Other parts of the Bioconversion Facility (BCF) and Ancillary Services Area (ASA) which have been wet commissioned include:

- Biofilter (odour management) – commissioned by the vendor.
- Cleanteq system (back-up odour management system) – used in Stage 1.
- Digestion vessels have been inspected as compliant with API (American Petroleum Institute) standards.
- Process water loop commissioned.
- Natural gas connection and blower certified.
- Hazardous area (methane present) instrumentation certified as intrinsically safe.
- Nitrogen system loaded with first fill.
- Laboratory – commissioned.

Commissioning Update

Main elements of commissioning still to be finished

- Safety Instrumentation System (SIS) to be tested and integrated with Distributed Control System (DCS).
- DCS commissioning of BCF and ASA areas.
- Some ASA equipment and systems to be commissioned, such as sodium carbonate system (pH control) and gas analysers.
- Power generator and gas flare.

Based on the above we are planning to introduce solid organic material to the BCF early in 2014 and from there will commence bioconversion commissioning.

Intellectual Property

- 9 Patents Pending are coming up for National Phase Entry (selecting countries to formally register as patents) in the next 3 – 4 months
- We have identified a further 3 inventions that will be registered as Provisional Patents
- We have identified 5 primary markets for registration of patents, supported by 10 secondary markets. The 5 primary markets are Australia, Canada, China, United States and Europe. (Market = country, except for Europe)
- Working on plans to register the portfolio of 12 patents across the range of 15 markets
- This will create a substantial footprint of IP protection across our target markets and establish credibility as a technology company with secure ownership of its core IP.
- The IP footprint will form a platform for international alliance collaboration and business development.

Business Development Highlights

Current focus:

- Progressing with two 'early adopter' profile clients, assisting them developing their plans for investing in an AWT plant
- Submitted an expression of interest for a NSW regional local government project. Waiting to find out if we have made the preferred tenderer list – early 2014.
- Working closely with a substantial international organisation on a study for the costing of an AnaeCo™ AWT plant in that country.
- Several other leads at various stages of enquiry, and accumulating new leads every month. Most are international which evidences global interest and that we are on the radar of groups searching for AWT solutions.

Successful commissioning of WMRC remains a precursor to major progress.

Questions