

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial shareholder**

|                               |                                  |
|-------------------------------|----------------------------------|
| <u>To Company Name/Scheme</u> | AMCOM TELECOMMUNICATIONS LIMITED |
| ACN                           | 062 046 217                      |

**1. Details of substantial holder (1)**

|      |   |
|------|---|
| Name | The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group"). |
|------|---|

|                          |                |
|--------------------------|----------------|
| ACN/ARSN (if applicable) | Not applicable |
|--------------------------|----------------|

|   |                  |
|---|------------------|
| The holder became a substantial holder on | 16 December 2013 |
|---|------------------|

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities        | Number of securities | Persons' votes | Voting power |
|----------------------------|----------------------|----------------|--------------|
| Ordinary Fully Paid Shares | 14,347,535           | 14,347,535     | 5.87%        |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest                                | Nature of relevant interest  | Class and number of securities        |
|--|--|---------------------------------------|
| The Goldman Sachs Group Inc ("GSGI")                       | GSGI has a relevant interest in these ordinary fully paid shares by virtue of section 608(3) of the Corporations Act 2001.                     | 14,347,535 Ordinary fully paid shares |
| Goldman, Sachs & Co. ("GSCO")                              | Holder of ordinary fully paid shares subject to an obligation to return under the securities lending agreements (see Annexure B).              | 170,000 Ordinary fully paid shares    |
| Goldman Sachs International ("GSI")                        | GSI beneficially owns ordinary fully paid shares.  | 17,548 Ordinary fully paid shares     |
| GSI  | Holder of ordinary fully paid shares subject to an obligation to return under the securities lending agreements with GSCO (see Annexure B).    | 143,866 Ordinary fully paid shares    |
| Goldman Sachs Asset Management L.P. ("GSAMLP")             | GSAMLP has a relevant interest in 217,989 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios.   | 217,989 Ordinary fully paid shares    |
| Goldman Sachs Asset Management Australia Pty Ltd ("GSAMA") | GSAMA has a relevant interest in 11,274,830 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios. | 11,274,830 Ordinary fully paid shares |

|   |   |                                      |
|---|---|--------------------------------------|
| Goldman Sachs Australia Managed Funds Limited ("GSAMF") | GSAMF has a relevant interest in 2,667,168 ordinary fully paid shares in its capacity as responsible entity for the range of Goldman Sachs Australia Managed Funds.                       | 2,667,168 Ordinary fully paid shares |
| GSAMA   | GSAMA has a relevant interest in 2,667,168 ordinary fully paid shares in its capacity as investment manager for a range of Goldman Sachs Australia registered managed investment schemes. | 2,667,168 Ordinary fully paid shares |

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities                   | Person entitled to be registered as holder   | Class and number of securities        |
|-----------------------------|---|--|---------------------------------------|
| GSCO                        | HSBC Custody Nominees Australia Limited           | GSCO   | 26,134 Ordinary fully paid shares     |
| GSI                         | HSBC Custody Nominees Australia Limited           | GSI  | 161,414 Ordinary fully paid shares    |
| GSAML P                     | Bank of New York Mellon                           | Various clients  | 217,989 Ordinary fully paid shares    |
| GSAMA                       | BNP Paribas, JP Morgan Chase Bank Sydney          | Various clients  | 11,274,830 Ordinary fully paid shares |
| GSAMF<br>GSAMA              | RBC Dexia Investor Services Australia Pty Limited | GSAMF as the responsible entity for the range of Goldman Sachs Australia registered managed investment schemes | 2,667,168 Ordinary fully paid shares  |

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of Relevant Interest | Date of Acquisition | Number of Securities | Total Consideration |
|-----------------------------|---------------------|----------------------|---------------------|
| Please refer to Annexure C  |                     |                      |                     |

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN (if applicable) | Nature of association |
|------------------------------|-----------------------|
| N/A                          | N/A                   |

#### 7. Addresses

The addresses of persons named in this form are as follows:

| Name                          | Address   |
|-------------------------------|---|
| GSGI                          | Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, U.S.A. |
| GSCO                          | 85 Broad Street, New York, NY 10004, U.S.A                                |
| GSI                           | Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom     |
| GSAML P                       | 32 Old Slip, New York, New York, 10005 U.S.A                              |
| GSAMA                         | Level 17, 101 Collins Street, Melbourne Victoria 3000                     |
| GSAMF                         | Level 17, 101 Collins Street, Melbourne Victoria 3000                     |
| Goldman Sachs Australia Group | All care of Level 17, 101 Collins Street, Melbourne Victoria 3000         |

|   |  |
|---|--|
| HSBC Custody Nominees Australia Limited           | GPO Box 5302, Sydney NSW 2001                        |
| Bank of New York Mellon                           | One Wall Street, New York, NY 10286                  |
| BNP Paribas                                       | Level 6 Castlereagh Street Sydney 2000               |
| JP Morgan Chase Bank Sydney                       | Level 35, AAP Centre, 259 George Street, NSW 2000    |
| RBC Dexia Investor Services Australia Pty Limited | 2 Park Street, Level 17, Sydney, NSW, Australia 2000 |

## Signature

Print name      Michael Corwin      Capacity      Authorised Person  
(signing under power of attorney in  
accordance with section 52 of the  
Corporations Act)

Sign here            Date      18 December 2013

## Annexure A

**Significant Subsidiaries of The Goldman Sachs Group, Inc.**

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2012 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

| Name   | State or<br>Jurisdiction of<br>Organization of<br>Entity |
|--|--|
| The Goldman Sachs Group, Inc.                | Delaware   |
| Goldman, Sachs & Co.                         | New York   |
| Goldman Sachs (UK) L.L.C.                    | Delaware   |
| Goldman Sachs Group Holdings (U.K.)          | United Kingdom   |
| Goldman Sachs International Bank             | United Kingdom   |
| Goldman Sachs Holdings (U.K.)                | United Kingdom   |
| Goldman Sachs International                  | United Kingdom   |
| Goldman Sachs Asset Management International | United Kingdom   |
| Shire UK Limited                             | United Kingdom   |
| KPL Finance Limited                          | Cayman Islands   |
| Goldman Sachs Global Holdings L.L.C.         | Delaware   |
| GS Asian Venture (Delaware) L.L.C.           | Delaware   |
| Triumph II Investments (Ireland) Limited     | Ireland  |
| GS Diversified Funding LLC                   | Delaware   |
| Hull Trading Asia Limited                    | Hong Kong  |
| Goldman Sachs LLC                            | Mauritius  |
| Goldman Sachs Venture LLC                    | Mauritius  |
| GS (Asia) L.P.                               | Delaware   |
| Goldman Sachs (Japan) Ltd.                   | British Virgin Islands                                   |
| Goldman Sachs Japan Co., Ltd.                | Japan  |
| J. Aron Holdings, L.P.                       | Delaware   |
| J. Aron & Company                            | New York   |
| Goldman Sachs Asset Management, L.P.         | Delaware   |
| Goldman Sachs Hedge Fund Strategies LLC      | Delaware   |
| Goldman Sachs (Cayman) Holding Company       | Cayman Islands   |
| Goldman Sachs (Asia) Corporate Holdings L.P. | Delaware   |
| Goldman Sachs Holdings (Hong Kong) Limited   | Hong Kong  |
| Goldman Sachs (Asia) Finance                 | Mauritius  |
| Goldman Sachs (Asia) L.L.C.                  | Delaware   |
| Goldman Sachs Financial Markets, L.P.        | Delaware   |
| MTGLQ Investors, L.P.                        | Delaware   |
| ELQ Investors, Ltd                           | United Kingdom   |
| Special Situations Investing Group II, LLC   | Delaware   |
| MTGRP, L.L.C.                                | Delaware   |
| GS Mehetia LLC                               | Delaware   |
| Mehetia Holdings Inc.                        | Delaware   |
| GS Holdings (Delaware) L.L.C. II             | Delaware   |
| GS Lending Partners Holdings LLC             | Delaware   |
| Goldman Sachs Lending Partners LLC           | Delaware   |
| Goldman Sachs Bank USA                       | New York   |
| Goldman Sachs Mortgage Company               | New York   |
| GSTM LLC                                     | Delaware   |
| SLK LLC                                      | New York   |
| Goldman Sachs Execution & Clearing, L.P.     | New York   |



## Annexure B

This is Annexure B referred to in the Form 603: Notice of Initial Substantial Holder issued by The Goldman Sachs Group, Inc. and its subsidiaries.

The following is description of the Securities Lending Agreements referenced in the accompanying Form 603:

|   |  |
|---|--|
| <b>Type of agreement</b>  | The Master Securities Lending Agreement  |
| <b>Parties to agreement</b>   | Goldman Sachs & Co. (the " <b>Borrower</b> ");<br>JP Morgan Chase Bank (the " <b>Lender</b> ") |
| <b>Transfer date</b>  | November 4 2013  |
| <b>Holder of voting rights</b>  | Securities Borrower, Goldman Sachs & Co  |
| <b>Are there any restrictions on voting rights? Yes/no</b><br>If yes, detail                  | No   |
| <b>Scheduled return date (if any)</b>   | N/A  |
| <b>Does the borrower have the right to return early? Yes/no</b><br>If yes, detail             | Yes, the borrower may return borrowed securities upon giving notice                            |
| <b>Does the lender have the right to recall early? Yes/no</b><br>If yes, detail               | Yes, the lender may recall lent securities upon giving notice                                  |
| <b>Will the securities be returned on settlement? Yes/no</b><br>If yes, detail any exceptions | Yes  |

|   |  |
|---|--|
| <b>Type of agreement</b>  | The Master Securities Lending Agreement  |
| <b>Parties to agreement</b>   | Goldman Sachs & Co. (the " <b>Borrower</b> ");<br>Citibank, N.A. (the " <b>Lender</b> ") |
| <b>Transfer date</b>  | October 28 2013  |
| <b>Holder of voting rights</b>  | Securities Borrower, Goldman Sachs & Co.   |
| <b>Are there any restrictions on voting rights? Yes/no</b><br>If yes, detail                  | No   |
| <b>Scheduled return date (if any)</b>   | N/A  |
| <b>Does the borrower have the right to return early? Yes/no</b><br>If yes, detail             | Yes, the borrower may return borrowed securities upon giving notice                      |
| <b>Does the lender have the right to recall early? Yes/no</b><br>If yes, detail               | Yes, the lender may recall lent securities upon giving notice                            |
| <b>Will the securities be returned on settlement? Yes/no</b><br>If yes, detail any exceptions | Yes  |



## Annexure C

| Holder of Relevant Interest | Date of Acquisition | Number of Securities | Total Consideration |
|-----------------------------|---------------------|----------------------|---------------------|
| GSI                         | 08/20/2013          | 90,397               | N/A                 |
| GSAML P                     | 08/23/2013          | 38,381               | 75,802              |
| GSCO                        | 08/23/2013          | 5,295                | N/A                 |
| GSCO                        | 08/23/2013          | 1,617                | N/A                 |
| GSI                         | 08/23/2013          | 6,912                | N/A                 |
| GSCO                        | 08/23/2013          | 2,148                | N/A                 |
| GSI                         | 08/23/2013          | 5,295                | N/A                 |
| GSCO                        | 08/23/2013          | 3,147                | N/A                 |
| GSCO                        | 08/26/2013          | 941                  | N/A                 |
| GSCO                        | 08/26/2013          | 6,912                | N/A                 |
| GSI                         | 08/26/2013          | 7,853                | N/A                 |
| GSI                         | 08/26/2013          | 941                  | N/A                 |
| GSCO                        | 08/26/2013          | 941                  | N/A                 |
| GSCO                        | 08/26/2013          | 14,810               | N/A                 |
| GSI                         | 08/26/2013          | 14,810               | N/A                 |
| GSCO                        | 08/26/2013          | 9,244                | N/A                 |
| GSI                         | 08/26/2013          | 9,244                | N/A                 |
| GSCO                        | 08/26/2013          | 6,707                | N/A                 |
| GSI                         | 08/26/2013          | 6,707                | N/A                 |
| GSCO                        | 08/27/2013          | 86,000               | N/A                 |
| GSAMA                       | 08/30/2013          | 8,963                | 17,003              |
| GSAMA                       | 08/30/2013          | 15,468               | 29,343              |
| GSAMF                       | 08/30/2013          | 12,895               | 24,462              |
| GSI                         | 08/30/2013          | 1,417                | N/A                 |
| GSCO                        | 08/30/2013          | 1,417                | N/A                 |
| GSAMA                       | 09/02/2013          | 87,687               | 170,113             |
| GSAMA                       | 09/02/2013          | 151,333              | 293,586             |
| GSAMF                       | 09/02/2013          | 126,160              | 244,750             |
| GSAMA                       | 09/03/2013          | 26,631               | 51,398              |
| GSAMA                       | 09/03/2013          | 45,960               | 88,703              |
| GSAMA                       | 09/03/2013          | 39,093               | 75,449              |
| GSAMF                       | 09/03/2013          | 38,316               | 73,950              |
| GSCO                        | 09/03/2013          | 2,352                | N/A                 |
| GSCO                        | 09/03/2013          | 6,436                | N/A                 |
| GSI                         | 09/03/2013          | 8,788                | N/A                 |
| GSI                         | 09/03/2013          | 2,352                | N/A                 |
| GSCO                        | 09/03/2013          | 2,352                | N/A                 |
| GSCO                        | 09/05/2013          | 4,677                | N/A                 |
| GSI                         | 09/05/2013          | 4,677                | N/A                 |
| GSCO                        | 09/05/2013          | 1,417                | N/A                 |
| GSI                         | 09/05/2013          | 1,417                | N/A                 |
| GSI                         | 09/05/2013          | 7,171                | N/A                 |
| GSCO                        | 09/05/2013          | 7,171                | N/A                 |
| GSAMA                       | 09/06/2013          | 1,215                | 2,336               |
| GSAMA                       | 09/06/2013          | 2,097                | 4,033               |
| GSAMA                       | 09/06/2013          | 1,784                | 3,431               |
| GSAMF                       | 09/06/2013          | 1,748                | 3,361               |
| GSCO                        | 09/06/2013          | 6,300                | N/A                 |
| GSCO                        | 09/10/2013          | 3,600                | N/A                 |
| GSI                         | 09/19/2013          | 3,618                | 7,308               |

|       |            |         |         |
|-------|------------|---------|---------|
| GSCO  | 09/25/2013 | 831     | N/A     |
| GSCO  | 09/25/2013 | 1,617   | N/A     |
| GSI   | 09/25/2013 | 2,448   | N/A     |
| GSI   | 09/25/2013 | 831     | N/A     |
| GSCO  | 09/25/2013 | 831     | N/A     |
| GSI   | 09/30/2013 | 2,448   | N/A     |
| GSCO  | 09/30/2013 | 2,448   | N/A     |
| GSAMA | 10/07/2013 | 89,130  | 170,238 |
| GSAMA | 10/07/2013 | 153,144 | 292,505 |
| GSAMA | 10/07/2013 | 119,891 | 228,992 |
| GSAMF | 10/07/2013 | 110,655 | 211,351 |
| GSAMA | 10/09/2013 | 8,694   | 16,501  |
| GSAMA | 10/09/2013 | 14,938  | 28,352  |
| GSAMA | 10/09/2013 | 11,694  | 22,195  |
| GSAMF | 10/09/2013 | 10,793  | 20,485  |
| GSAMA | 10/10/2013 | 2,154   | 4,086   |
| GSAMA | 10/10/2013 | 3,702   | 7,023   |
| GSAMA | 10/10/2013 | 2,898   | 5,498   |
| GSAMF | 10/10/2013 | 2,675   | 5,074   |
| GSAMA | 10/11/2013 | 14,676  | 28,354  |
| GSAMA | 10/11/2013 | 25,218  | 48,721  |
| GSAMA | 10/11/2013 | 19,743  | 38,143  |
| GSAMF | 10/11/2013 | 18,222  | 35,205  |
| GSCO  | 10/11/2013 | 3,571   | N/A     |
| GSI   | 10/11/2013 | 3,571   | N/A     |
| GSCO  | 10/11/2013 | 2,448   | N/A     |
| GSI   | 10/11/2013 | 2,448   | N/A     |
| GSAMA | 10/14/2013 | 4,255   | 8,182   |
| GSAMA | 10/14/2013 | 7,310   | 14,057  |
| GSAMA | 10/14/2013 | 5,723   | 11,011  |
| GSAMF | 10/14/2013 | 5,282   | 10,163  |
| GSCO  | 10/14/2013 | 8,500   | N/A     |
| GSAMA | 10/15/2013 | 6,078   | 11,585  |
| GSAMA | 10/15/2013 | 10,443  | 19,904  |
| GSAMA | 10/15/2013 | 8,175   | 15,582  |
| GSAMF | 10/15/2013 | 7,545   | 14,381  |
| GSAMA | 10/16/2013 | 5,582   | 10,684  |
| GSAMA | 10/16/2013 | 9,592   | 18,359  |
| GSAMA | 10/16/2013 | 7,509   | 14,372  |
| GSAMF | 10/16/2013 | 6,931   | 13,266  |
| GSAMA | 10/18/2013 | 3,543   | 6,788   |
| GSAMA | 10/18/2013 | 6,088   | 11,665  |
| GSAMA | 10/18/2013 | 4,766   | 9,132   |
| GSAMF | 10/18/2013 | 4,399   | 8,428   |
| GSAMA | 10/21/2013 | 904     | 1,753   |
| GSAMA | 10/21/2013 | 1,554   | 3,013   |
| GSAMA | 10/21/2013 | 1,216   | 2,358   |
| GSAMF | 10/21/2013 | 1,122   | 2,176   |
| GSCO  | 10/24/2013 | 3,815   | N/A     |
| GSI   | 10/24/2013 | 3,815   | N/A     |
| GSCO  | 10/25/2013 | 4,000   | N/A     |
| GSCO  | 10/28/2013 | 120,000 | N/A     |
| GSI   | 10/29/2013 | 3,815   | N/A     |

|       |            |           |           |
|-------|------------|-----------|-----------|
| GSCO  | 10/29/2013 | 3,815     | N/A       |
| GSCO  | 11/04/2013 | 50,000    | N/A       |
| GSI   | 11/08/2013 | 3,771     | 7,467     |
| GSI   | 11/08/2013 | 69,399    | N/A       |
| GSI   | 11/12/2013 | 3,276     | N/A       |
| GSCO  | 11/12/2013 | 3,276     | N/A       |
| GSCO  | 11/19/2013 | 37,686    | N/A       |
| GSCO  | 11/19/2013 | 3,276     | N/A       |
| GSI   | 11/19/2013 | 40,962    | N/A       |
| GSI   | 11/19/2013 | 37,686    | N/A       |
| GSCO  | 11/19/2013 | 37,686    | N/A       |
| GSCO  | 11/20/2013 | 40,962    | N/A       |
| GSCO  | 11/20/2013 | 2,445     | N/A       |
| GSI   | 11/20/2013 | 43,407    | N/A       |
| GSI   | 11/20/2013 | 2,445     | N/A       |
| GSCO  | 11/20/2013 | 2,445     | N/A       |
| GSCO  | 11/21/2013 | 356       | N/A       |
| GSCO  | 11/21/2013 | 43,407    | N/A       |
| GSI   | 11/21/2013 | 43,763    | N/A       |
| GSCO  | 11/21/2013 | 356       | N/A       |
| GSI   | 11/21/2013 | 356       | N/A       |
| GSCO  | 11/22/2013 | 2,043     | N/A       |
| GSI   | 11/22/2013 | 2,043     | N/A       |
| GSCO  | 11/25/2013 | 770       | N/A       |
| GSI   | 11/25/2013 | 770       | N/A       |
| GSCO  | 11/26/2013 | 24,797    | N/A       |
| GSCO  | 11/26/2013 | 770       | N/A       |
| GSCO  | 11/26/2013 | 2,043     | N/A       |
| GSCO  | 11/26/2013 | 43,763    | N/A       |
| GSI   | 11/26/2013 | 71,373    | N/A       |
| GSI   | 11/26/2013 | 24,797    | N/A       |
| GSCO  | 11/26/2013 | 24,797    | N/A       |
| GSI   | 11/27/2013 | 2,066     | 4,277     |
| GSI   | 11/29/2013 | 8,653     | N/A       |
| GSCO  | 11/29/2013 | 8,653     | N/A       |
| GSI   | 12/02/2013 | 912       | N/A       |
| GSCO  | 12/02/2013 | 912       | N/A       |
| GSAMA | 12/03/2013 | 1,711,108 | 3,507,771 |
| GSI   | 12/03/2013 | 600       | 1,230     |
| GSI   | 12/03/2013 | 500       | 1,030     |
| GSAMA | 12/04/2013 | 105,180   | 215,514   |
| GSAMA | 12/05/2013 | 35,938    | 74,032    |
| GSI   | 12/05/2013 | 600       | 1,242     |
| GSCO  | 12/05/2013 | 1,014     | N/A       |
| GSI   | 12/05/2013 | 1,014     | N/A       |
| GSCO  | 12/05/2013 | 912       | N/A       |
| GSI   | 12/05/2013 | 912       | N/A       |
| GSAMA | 12/06/2013 | 5,315     | 11,055    |
| GSCO  | 12/06/2013 | 3,000     | N/A       |
| GSI   | 12/09/2013 | 12,352    | N/A       |
| GSCO  | 12/09/2013 | 12,352    | N/A       |
| GSAMA | 12/10/2013 | 33,482    | 69,442    |
| GSAMA | 12/10/2013 | 12,639    | 26,416    |

|       |            |           |           |
|-------|------------|-----------|-----------|
| GSCO  | 12/10/2013 | 71        | N/A       |
| GSI   | 12/10/2013 | 71        | N/A       |
| GSAMA | 12/11/2013 | 38,915    | 79,620    |
| GSAMA | 12/12/2013 | 55,873    | 113,757   |
| GSAMA | 12/13/2013 | 59,399    | 121,352   |
| GSAMA | 12/16/2013 | 2,872,941 | 5,918,258 |
| GSCO  | 12/16/2013 | 9,602     | N/A       |
| GSI   | 12/16/2013 | 9,602     | N/A       |

## Signature

print name      Michael Corwin      capacity      Authorised Person  
(signing under power of attorney  
in accordance with section 52 of  
the Corporations Act)

sign here            date      18 December 2013