

ASX and Media Release
27 September 2013

Share Purchase Plan Cleansing Notice

Analytica (ASX: ALT) (Company) is proposing to issue to eligible shareholders the opportunity to subscribe for additional shares in the Company under the Share Purchase Plan (SPP). In accordance with ASIC Class Order 09/425 (CO 09/425), Analytica Limited gives notice that:

- it will make offers to issue ordinary shares under a SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Act);
- this notice is given in accordance with CO 09/425 and in particular, paragraph 7(f)(ii) of CO 09/425 which requires that the Company give this notice to ASX within the 24 hour period before the SPP offer;
- as at the date of this notice, Analytica has complied with:
 - I. the provisions of Chapter 2M of the Act as they apply to Analytica; and
 - II. section 674 of the Act; and
- as at the date of this notice, Analytica confirms that there is no information that is 'excluded information' (as defined in subsections 708A(7) and 708A(8) of the Act) which is required to be disclosed by Analytica.

Bryan Dulhunty
Company Secretary