

ASX and Media Release
27 September 2013

Underwritten share purchase plan

Analytica Limited (ASX: ALT) (Company) is pleased to announce a Share Purchase Plan (SPP or Offer) underwritten to \$1.8 million, providing shareholders with an opportunity to increase their holding in the Company as it continues to advance a number of exciting opportunities.

Key features of the SPP:

- Shares are offered at **1.7 cents, representing a 17.2% discount** to the average market price calculated over the last 5 days prior to the announcement of the SPP on which sales were recorded.
- Patersons Securities Limited is acting as **Lead Manager to the Offer and has underwritten the SPP to \$1.8 million.**
- **Directors are acting as sub underwriters of up to \$400,000** (subject to shareholder approval).
- There are no transaction costs to participants.

Background to the Offer

Funds raised from the SPP will be used to:

1. Advance the commercialisation of the PeriCoach® System
2. Extend the international distribution of the AutoStart® Infusion System
3. Continuing Research and Development of the Company's products and
4. Fund working capital

There are many exciting developments at Analytica and you are encouraged to review the Company's announcements and the recent newsletter distributed to shareholders.

Information for Eligible Shareholders

Shareholders who are registered as at 7.00pm (Sydney time) on Thursday 26 September 2013 (**Record Date**), and have a registered address in Australia and New

Zealand (**Eligible Shareholders**) are invited to participate in the Company's capital raising initiative.

The SPP provides the opportunity for Eligible Shareholders to purchase up to a maximum of \$15,000 of Analytic's ordinary shares (**Shares**) at 1.7 cents per new Share.

Eligible Shareholders are able to purchase parcels of new Shares ranging from \$500 up to a maximum parcel of \$15,000 without incurring brokerage or transaction costs.

All new Shares issued under the SPP will rank equally with existing ordinary shares in the Company.

Details of the Offer and how to proceed will be sent to Eligible Shareholders on 30 September 2013.

The SPP is underwritten by Patersons Securities Limited (**Underwriter**) to an amount of up to \$1.8 million. If applications are not received for the amount underwritten, Analytica will place to nominees of the Underwriter any Shares up to an amount of \$1.8 million that have not been applied for by Eligible Shareholders. Shareholder approval is being sought in relation to the potential placement of shortfall shares to the Underwriter (or its nominees). The effect of the approval is that, if given, the issue of the shortfall shares will not be counted towards the Company's 15% placement capacity under Listing Rule 7.1.

Analytica reserves the right to accept applications in excess of the underwritten amount up to the maximum amount permitted by the Listing Rules. Scalebacks (if any) will be at the discretion of the Company.

Important Dates

Record Date	Thursday 26th September 2013 (7.00pm Sydney time)	Date for deciding Eligible Shareholders
Announcement Date	Friday 27 th September 2013	Share Purchase Plan is announced to the market.
Opening Date	Monday 30 th September 2013	Share Purchase Plan opens
Closing Date	Thursday 31st October 2013	Share Purchase Plan closes at 5.00pm (Sydney time) on this date.
Allotment Date	Thursday 7 th November 2013	Shares to be issued under Share Purchase Plan are allotted

Quotation Date	Monday 11 th November 2013	Date on which Analytica shares are expected to be traded on ASX.
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Note: Dates are indicative only and Analytica retains the right to vary these dates without further notice.

Key Offer details

Issue Price	1.7 cents per share
Number of New Shares Underwritten	105,882,352
Minimum Application Amount	\$500 per Eligible Investor
Maximum Application Amount	\$15,000 per Eligible Investor

Note: Amounts are stated in Australian dollars (\$AUD).

Further information

For further information on the SPP please contact Bryan Dulhunty (Company Secretary) on 07 3278 1950 or 0433 217 876.

More information: www.analyticamedical.com

Bryan Dulhunty
Company Secretary