



MARKET RELEASE

25 September 2013

Analytica Limited

TRADING HALT

The securities of Analytica Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 27 September 2013.

Security Code: ALT

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)

25th September 2013

ASX Limited
Sydney

Dear Anthony

TRADING HALT

Analytica Limited (**Company**) hereby requests a trading halt on its securities, effective immediately, and provides the following information in relation to ASX Listing Rule 17.1:

- the Company expects to make an announcement to the market in relation to a capital raising. The capital raising is expected to take the form of a share purchase plan details of which are expected to be announced on Friday 27 September 2013.
- the Company wishes the trading halt to last until the earlier of the making of that announcement and commencement of normal trading on Friday 27 September 2013;
- the Company is not aware of any reason why the trading halt should not be granted; and
- the Company is not aware of any other information that is necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours faithfully

Bryan Dulhunty
Company Secretary