

QUARTERLY REPORT



For the 3 Months Ended 31 March 2013

BUSINESS – EXPLORATION DISCOVERY AND DEVELOPMENT

During the Quarter ABM Resources Announced:

Resource Upgrade for Old Pirate High-Grade Gold Deposit

Category	Tonnes	Gold Grade (g/t) (300g/t top-cut)	Gold Grade (g/t) (uncut)	Ounces Gold (300g/t top-cut)	Ounces Gold (uncut)
Indicated	889,000	8.19	8.93	234,100	255,300
Inferred	993,000	11.80	14.67	376,900	468,500
Total	1,882,000	10.10	11.96	611,000	723,800

- 43% increase in ounces of gold in total resource.
- 300% increase in ounces of gold in the Indicated Resource category.
- 27% increase in overall grade.
- 56% increase in Indicated Resource grade.
- Includes a Maiden Indicated Resource at the Golden Hind Discovery of:
 - 113,000 tonnes averaging 16.45g/t gold (1g/t cut-off) for 59,100 ounces including a high-grade core of 34,000 tonnes averaging 45.58g/t gold for 49,200 ounces of gold.

Resource Upgrade for Buccaneer Porphyry Gold Higher Grade Zones (HGZ)

Category	Tonnes	Gold Grade (g/t) (variable top cut)	Gold Grade (g/t) (uncut)	Ounces Gold (variable top cut)	Ounces Gold (uncut)
Indicated	7,117,000	2.00	2.25	458,500	515,300
Inferred	8,183,000	2.43	2.78	639,700	732,200
Total	15,300,000	2.23	2.54	1,098,200	1,247,500

- 70% of the Buccaneer Porphyry remains to be tested with drilling.

BUSINESS – INFRASTRUCTURE / PERMITTING DEVELOPMENT (PREP. FOR MINING)

- Trial Mining and Processing Permit issued for Old Pirate High-Grade Gold Project.
- Permission received to sell gold product immediately from the trial despite extraction from Exploration Lease.
- Mineral Lease (ML) Application progressing with applications and documentation lodged with various statutory offices.

Trial Mining

- 10,000 tonnes to be mined under Stage One Trial Mine.
- Targeting 10g/t gold recovered for >3000 ounces of gold.
- Extracting top 2.5m to 5m of select veins at surface.

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Trial Processing:

- Pilot gravity gold recovery plant \$2M + \$1M pre-mining site works and installation.
- All equipment ordered and under construction.
- Multi-stage crushing / grinding, coarse gold jig, knelson concentrator and tabling / gold room.
- Plant can be utilised for Stage 2 processing at 150,000 tonnes per annum.
- Trial mining scheduled to commence in June 2013 with processing to commence in July 2013.

CORPORATE

- \$10.8M Cash Position and No Debt – 31st March 2013 and fully funded through Trial Mining phase. Significant outgoings in the quarter include environmental bonding for the Trial Mining and processing, pre-ordering deposit on Pilot Plant facility and mobilisation of on-ground exploration.

PROJECTS

ABM Resources NL (“ABM” or the “Company”) is focused on gold projects in the Northern Territory of Australia.

The Twin Bonanza Gold Camp with its multiple targets has both high-grade gold deposits and porphyry style (bulk tonnage) deposits. ABM is the largest exploration license holder in the Central Desert regions of the Northern Territory. The Company believes that the region is capable of further world-class gold discoveries. ABM continues to prioritise its targets and a full target summary can be found in Appendix 1.

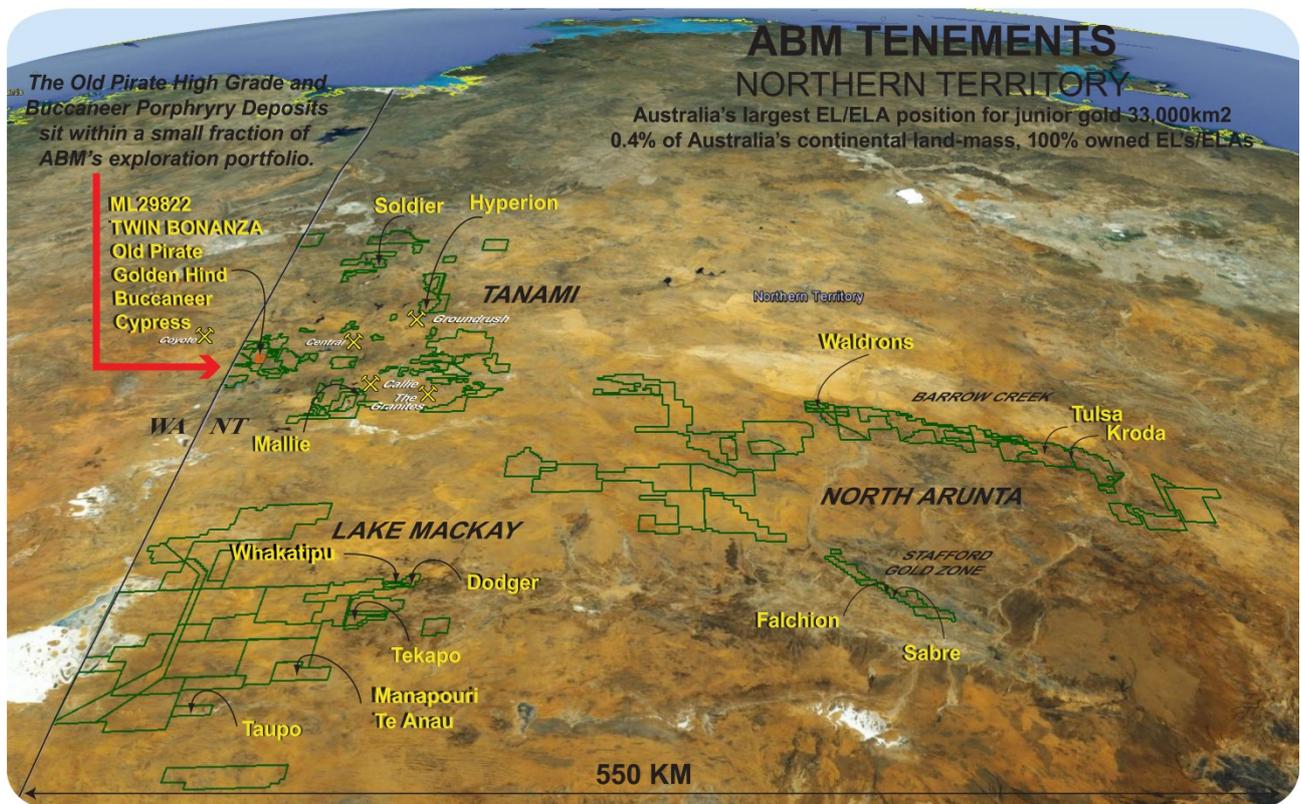


Figure 1. ABM Project Location Map in the Northern Territory.

Resource Updates at the Twin Bonanza Gold Project

During the Quarter ABM completed resource updates at the Twin Bonanza Gold Project including the Old Pirate High-Grade Gold Deposit and the Buccaneer Porphyry Gold Deposit.

Old Pirate High-Grade Gold Deposit Resource Update

The Old Pirate High-Grade Gold Deposit is a series of outcropping auriferous quartz veins ranging from 20cm to >6 metres width over a strike length of nearly 2 kilometres. The veins extend from surface to depths in excess of 200 metres. Quartz veins are hosted within an interlayered sequence of shale and sandstone with the higher-grade veins preferentially following the shale units. Gold in the quartz is very coarse with grains up to 5mm commonly observed in hand specimen from surface and panned from drill chips. Due to the coarse gold, the project has a high statistical nugget effect where individual samples from the same location may record very different assay results. As well as detailed drilling campaigns the Company also conducted extensive programs of exposing surface veins and conducting systematic longitudinal sampling which was also used in resource estimates.

During the Quarter the Company announced a resource update for the Old Pirate High-Grade Gold Deposit. The resource modelling is based on a total of 56,652 metres of drilling of which 12,236 metres were drilled prior to ABM and 44,416 metres were drilled by ABM. In addition, a further 3,355 surface longitudinal trench samples were used to aid with the definition of near surface geology and grade distribution.

Resource modelling consisted of both manually constructed 3 dimensional grade shells and automated grade shells generated from Leapfrog modelling software. All mineralised grade shells were constrained by a geological model constructed by ABM. The grade shells were populated with a block model with minimum block dimensions of 0.5m, 1m, 1m (X,Y,Z). Grade was interpolated based on multiple passes using inverse distance squared and cubed statistical interpolation. The resource estimation is detailed in the table below.

Category	Tonnes	Gold Grade (g/t) (300g/t top-cut)	Gold Grade (g/t) (uncut)	Ounces Gold (300g/t top-cut)	Ounces Gold (uncut)
Indicated	889,000	8.19	8.93	234,100	255,300
Inferred	993,000	11.80	14.67	376,900	468,500
Total	1,882,000	10.10	11.96	611,000	723,800

Mineral Resources estimated at 1g/t cut-off except for the Central Zone estimated at a 3g/t cut-off. Totals may vary due to rounding. There is an additional 414,900 tonnes averaging 1.74g/t gold for 23,300 ounces of gold in low-grade Indicated Resource in the Central Zone (>1g/t, <3g/t cut-offs).

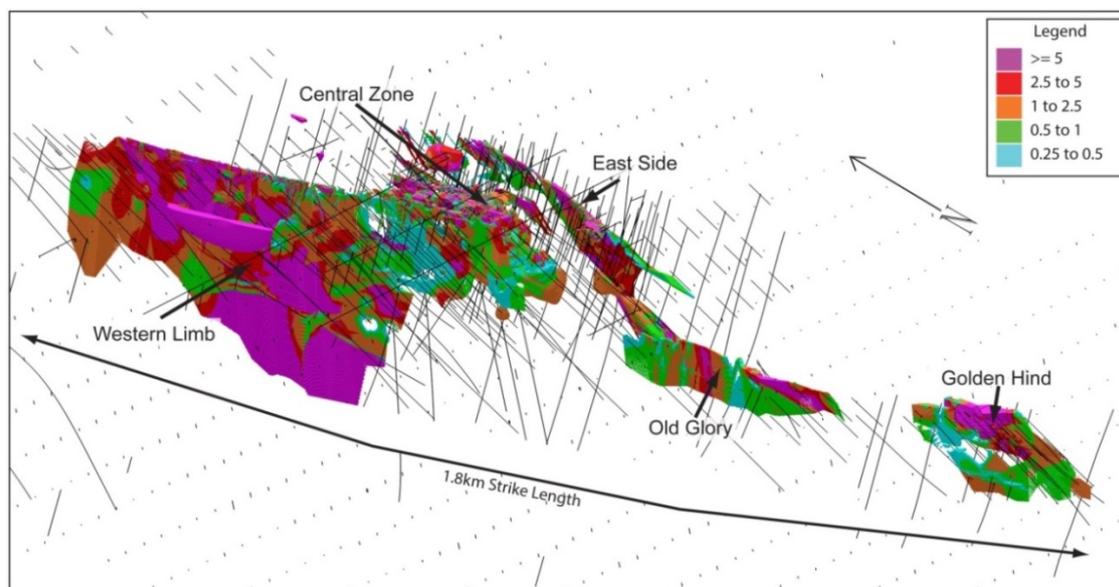


Figure 2. 3D view (to north-east) of the Old Pirate Trend resource model.

Buccaneer Porphyry Deposit Resource Update focusing on the Higher Grade Zones

During the Quarter, the Company issued a new resource estimation for the Buccaneer Deposit.

The Buccaneer Gold Deposit is located approximately 3 kilometres from the Old Pirate High-Grade Gold Deposit. ABM, with the assistance of SRK Consulting, has previously issued two resource statements (16/04/2012 & 21/02/2011) that focused on considering Buccaneer as a large bulk-tonnage system. The 2012 resource estimation remains valid for a bulk tonnage system. However, ABM has this year sought to re-optimize the resource focussing on the higher grade zones within the overall low-grade shell. This process has involved using a smaller drill hole composite length and block size with smaller search ellipse parameters and higher cut-off grades to effectively aim to reduce overall tonnes and increase the grade in the resource estimations.

Resource modelling consisted of both manually constructed 3 dimensional grade shells and automated grade shells generated from Leapfrog modelling software. All mineralised grade shells were constrained by a geological model constructed by ABM. Grade was interpolated based on multiple passes using inverse distance squared statistical interpolation. The modelling at Buccaneer is based on information provided by more than 82,000 metres of drilling with results detailed in Appendix 2.

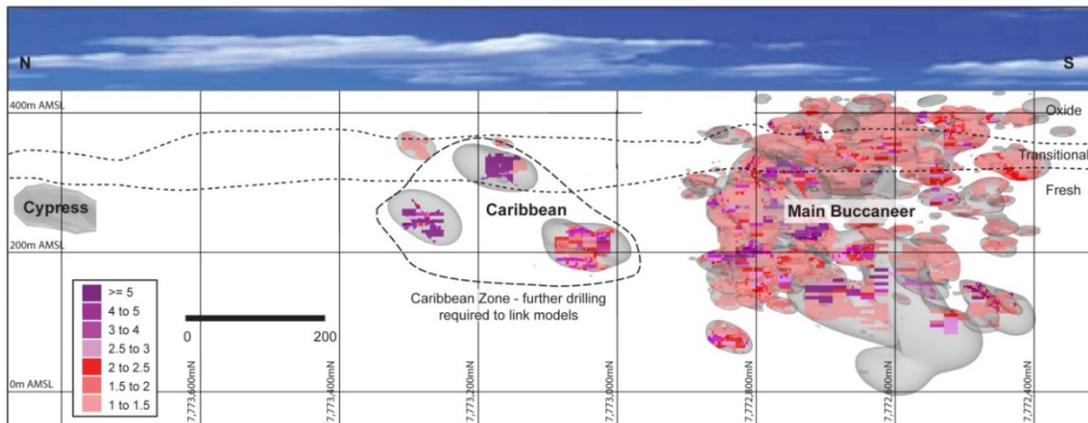


Figure 3. Buccaneer HGZ Model - View East (Indicated Resource Blocks only, Inferred not shown). Grey transparent area is the 0.5g/t grade shell.

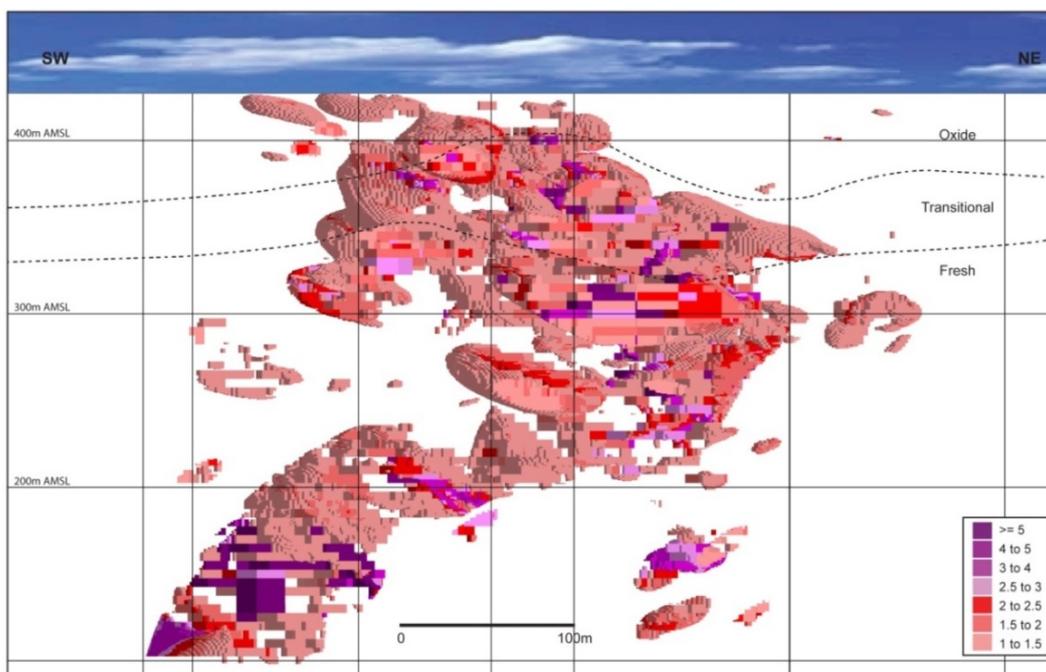


Figure 4. Cross section of the Buccaneer Indicated and Inferred Resource at a 1 g/t cut-off centred on 514500mE, 7772650mN with a view towards the north-west.

As ABM moves towards a potential development phase at Old Pirate the amount of logistics and mining infrastructure will be increased. Whilst the two mineralised systems are different in style there are potentially some synergies between the projects.

The Staged Approach to Development at Old Pirate

The Old Pirate Gold Deposit has a total uncut mineral resource estimate of **1.88Mt averaging 11.96g/t gold for 723,800 ounces** and has a number of key advantages compared to other projects in Australia. Firstly, metallurgical test work indicates that up to 97% of gold can be recovered from low cost / low capital expenditure gravity processing methods (refer release dated 05/09/2012). Abundant high-grade gold is observed in multiple quartz veins extending from surface. The project has a high coarse-gold effect (statistical nugget effect) resulting in a high variability of grade between samples, and, through trialling multiple techniques, the Company has established that the collection of larger sample sizes results in a generally higher grade assay. This sampling effect is typical in coarse gold systems where drilling generally under-calls the overall grade.

As a result, the Company is not undertaking the standard feasibility study process involving detailed drilling, but is instead conducting a staged approach to development where the Trial Mining and processing (Bulk Sampling) forms a key part of determining the costs and feasibility of a full-scale mine, and allows for ongoing 'in-mine' exploration. The Trial Mining involves installation of a gravity gold plant that will be used and expanded in the subsequent stages.

The staged process takes advantage of the low engineering risk at Old Pirate and allows the Company to keep up-front capital expenditure to a minimum. The objective is for each stage of development to be profitable with quick payback periods, and to provide the capital required for the subsequent stages from cash flow.

Exploration will continue during all stages to expand the resource base. The 2013 field season has commenced and the Company is in the process of sampling veins that have been identified as a result of reconnaissance work towards the end of the 2012 field season.

Stage One - Pilot Processing Facility and Trial Mining

The Company has received the final authorisation to commence Trial Mining and has commenced ordering the components for the pilot processing facility ("Pilot Plant") and Trial Mining stage. The initial plant costs are ~\$2M with a further ~\$1M required for site works and installation (refer Appendix 3). ABM is purchasing the Pilot Plant, but plans to rent ancillary items such as diesel generators and mobile accommodation units for Stage One. The Pilot Plant is designed to produce free gold using gravity recovery methods. It involves primary and secondary crushing followed by a jig for coarse gold and a ball mill with multiple passes through a Knelson centrifugal gravity concentrator for finer gold. The plant also includes a secure tabling and gold room where the end product will be gold dore bars. The plant design flow sheet is shown in Figure 6. Gold-bearing material will be subject to multiple passes through gravity concentrators and the Company targets recovering between 90% and 95% of the gold, based on laboratory test work.

ABM is expanding on the existing exploration camp, with a limited amount of additional infrastructure required for the Trial Mining. Existing infrastructure includes ABM's own airstrip, offices, ablutions and messing facilities.

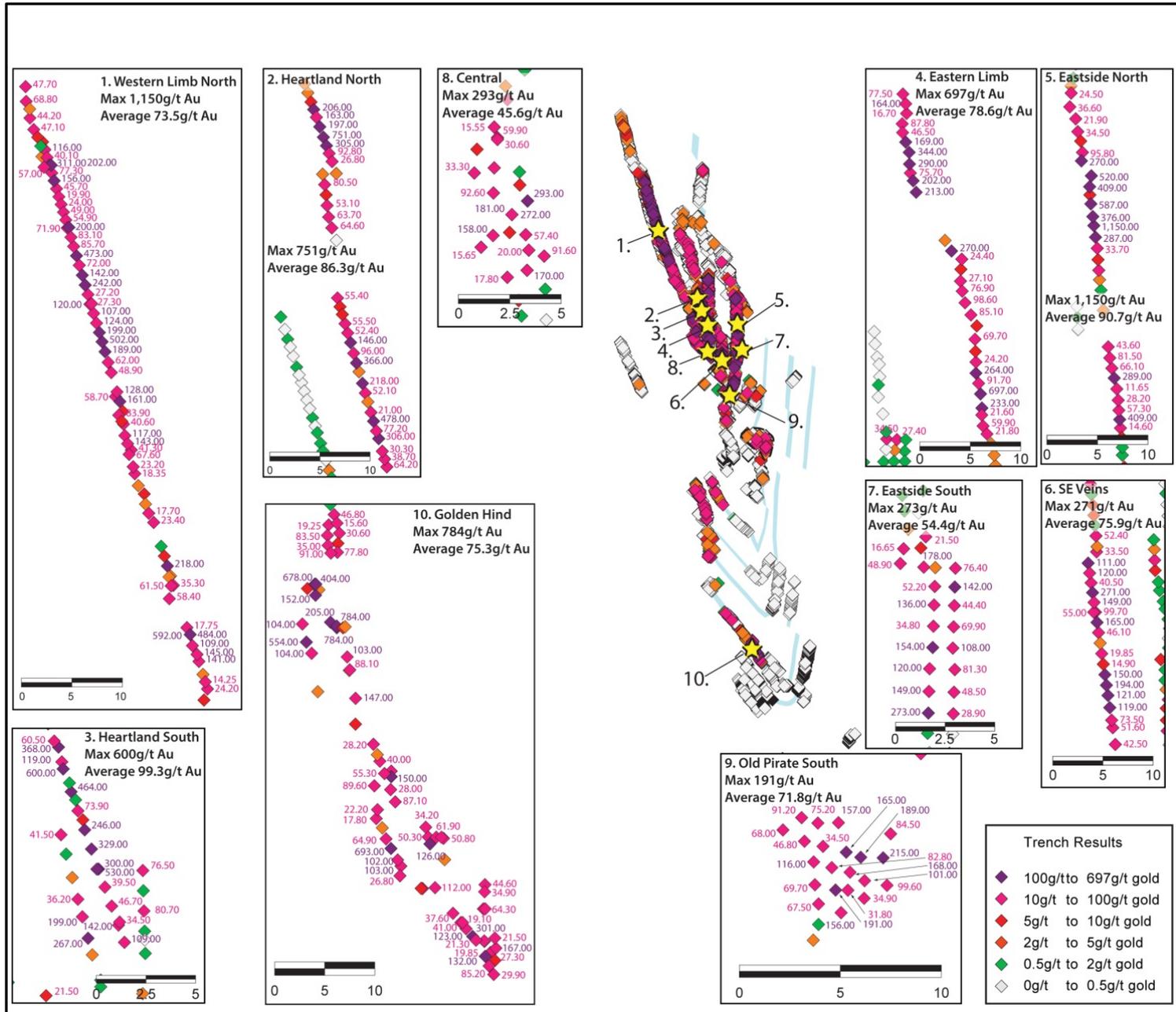


Figure 5. Surface sampling (longitudinal trenching results) summary from 2011 and 2012 illustrating some of the areas that form part of the trial mine highlighting some of the bonanza high grade areas at Old Pirate and Golden Hind. Note – these assay results have not been normalised to sample width and are hence undiluted grades. Averages based on original and duplicate samples as previously announced with labels displayed on peak value.

Trial Mining involves free-digging (no blasting required) of high-grade, gold-bearing material from the near-surface environment to a depth of between 2.5 and 5 metres. The Company anticipates a head grade of at least 10g/t of gold from the 10,000 tonnes, thus targeting to produce $\geq 3,000$ ounces of gold. The total cost, including capital purchases, contract mining, mobilisation and technical analysis is anticipated to be ~\$5M. ABM has received notification from the Department of Mines and Energy that the gold product from the Trial Mining can be sold immediately by the Company to cover the cost of the work. The authorisation to conduct the Trial Mining from the Department of Mines and Energy and the Central Land Council allows ABM to complete the bulk sample under an exploration lease. An accepted closure and rehabilitation plan has been designed and bonds are in place.

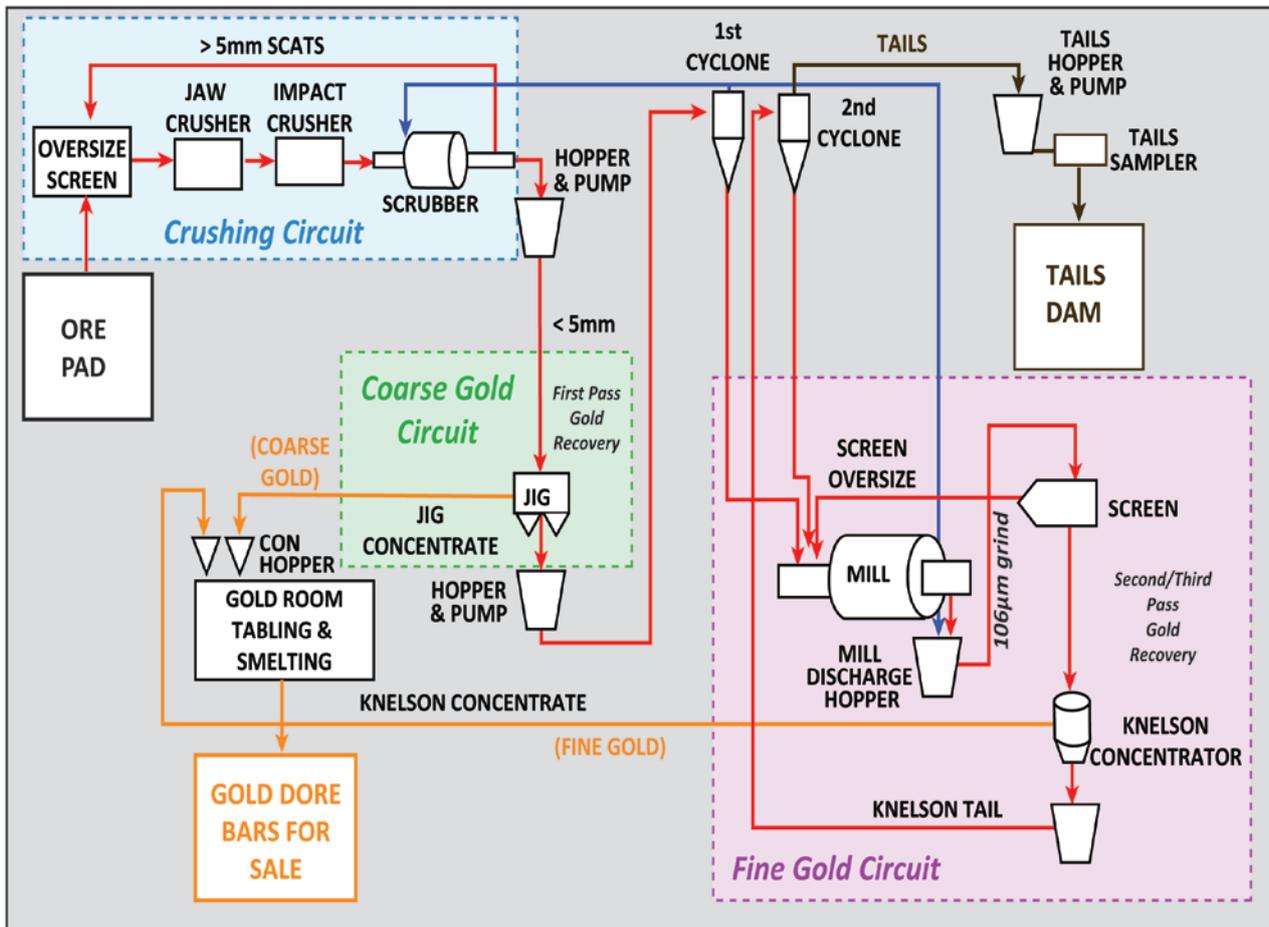


Figure 6. Process Flow Sheet for Gravity Recoverable Gold at Old Pirate.

ABM anticipates Trial Mining to commence in June 2013 with material starting to be processed in July 2013. Off-site construction work is proceeding to plan.

Beyond Stage One – Transition to Mining

The Company has lodged a Mineral Lease application covering the Old Pirate trend and surrounding areas required to support full-scale mining operations. Initial environmental assessments have been lodged with the various statutory offices including the Northern Territory Department of Mines and Energy, the Northern Territory Environmental Protection Agency and the Central Land Council. The Company is aiming to conclude the Mineral Lease application early in the second half of 2013 and around the time Stage One Trial Mining is completed.

Stage Two – High-grade open pit mining utilising the Pilot Plant

The results of Stage One Trial Mining, a key part of ABM's feasibility process for the Old Pirate High-Grade Gold Deposit, will impact the ultimate design and execution of the Stage Two open pits.

It is ABM's intention to progress parts of the Old Pirate mineral resource to mining reserve status on completion of the Trial Mining process. The Company intends to use the Stage 1 Pilot Plant as the Stage Two Processing Facility and hence the Company will be able to commence mining immediately upon authorisation from statutory authorities. The Processing Facility will be able to process 150,000 tonnes per annum, requiring only minor upgrades to the Pilot Plant to improve efficiency.

Stage Two is likely to include open pit mining from surface to a depth of 30 to 35 metres. The mineral resource estimate (top cut 300g/t refer release 04/02/2013) in the top 30m is **420,800 tonnes of material averaging 10.36g/t gold for 140,000 ounces** of which the Indicated Resource component is **286,300 tonnes averaging 12.15g/t gold for 112,000 ounces of gold**, representing approximately 4,500 ounces per vertical metre.

Stage Three – Expansion phase

Following Stage Two the Company is targeting to expand the overall mill capacity to ~300,000 tonnes per annum (doubling capacity). It is anticipated that this will be funded from positive cash-flow from Stage Two. Stage Three is likely to include processing of any low-grade stock-piles from Stage Two, any newly identified areas along with pit cut-backs and ultimately underground mining. The design work of Stage Three will be based on Stage Two and ongoing exploration and hence is presented here as a possible part of the staged process only.

The Old Pirate resource remains open in most directions and further information on this will be provided as it comes to hand.

Beyond Stage Three – Including Buccaneer, Hyperion and ongoing exploration

Old Pirate is the first step in establishing a long term operating position in the Central Desert region of the NT, leveraging off the Company's extensive landholding. ABM holds a total mineral resource of 1.7 million ounces of gold at an average grade of 3.1g/t gold (1g/t cut-off) between the Old Pirate and Buccaneer Porphyry Gold Deposits (refer Appendix 2 Table 4.2). Over the next year the Company intends to advance the mine design and scoping study at the Buccaneer Porphyry Deposit as well as to conduct infill and extensional exploration. It is planned that Buccaneer could piggy-back off the development of Old Pirate and utilise some of the mining infrastructure.

Furthermore, the Company has other discoveries and advanced exploration prospects across its large land holding. This includes the Hyperion Deposit with a top-cut mineral resource estimate of 2.977Mt averaging 2.11g/t gold for 202,200 ounces gold (refer release dated 16/04/2012) which includes higher grade components and will be assessed for future development in an integrated mining operation.

On-Going Exploration Activity at Twin Bonanza

The discovery of the very high-grade Golden Hind Deposit (part of the Old Pirate trend) in mid-2012 has prompted the Company to review the whole Twin Bonanza Project for further high-grade veins. Golden Hind in particular has a very small footprint at surface (less than 100 metres long) and is along strike from veins that are generally barren of gold.

ABM has commenced the 2013 field season with principally surface exploration work and is uncovering further high grade gold bearing veins. Subsequent to the end of the Quarter the Company announced high-grade gold bearing veins at the Bermuda Prospect; and Bandit Trend and anomalous gold in soil geochemistry work to the west of Golden Hind.

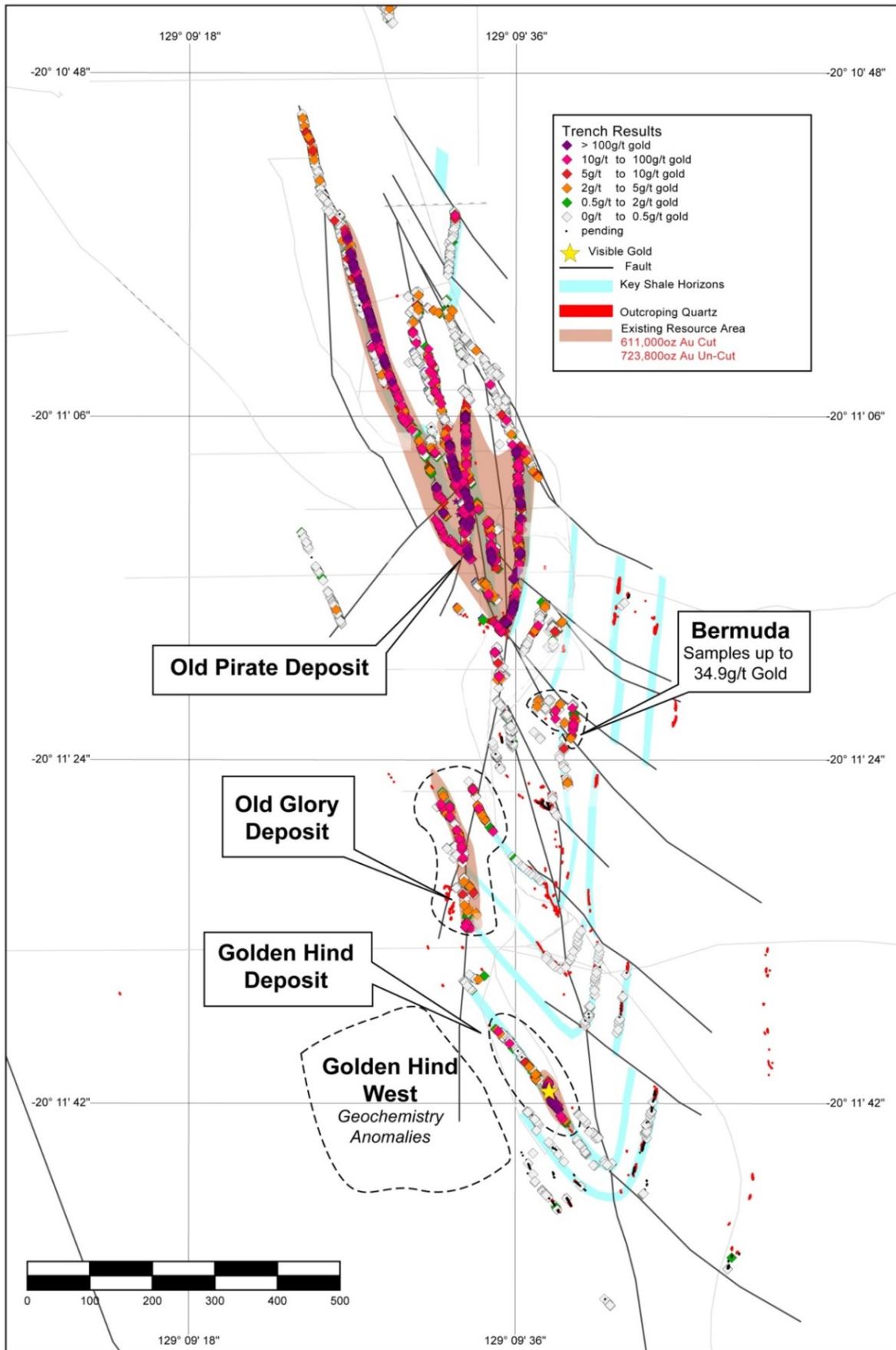


Figure 7. Old Pirate Trend Prospect Map showing location of surface exposure, rock / trench sampling results and the new Bermuda and Golden Hind West prospects.

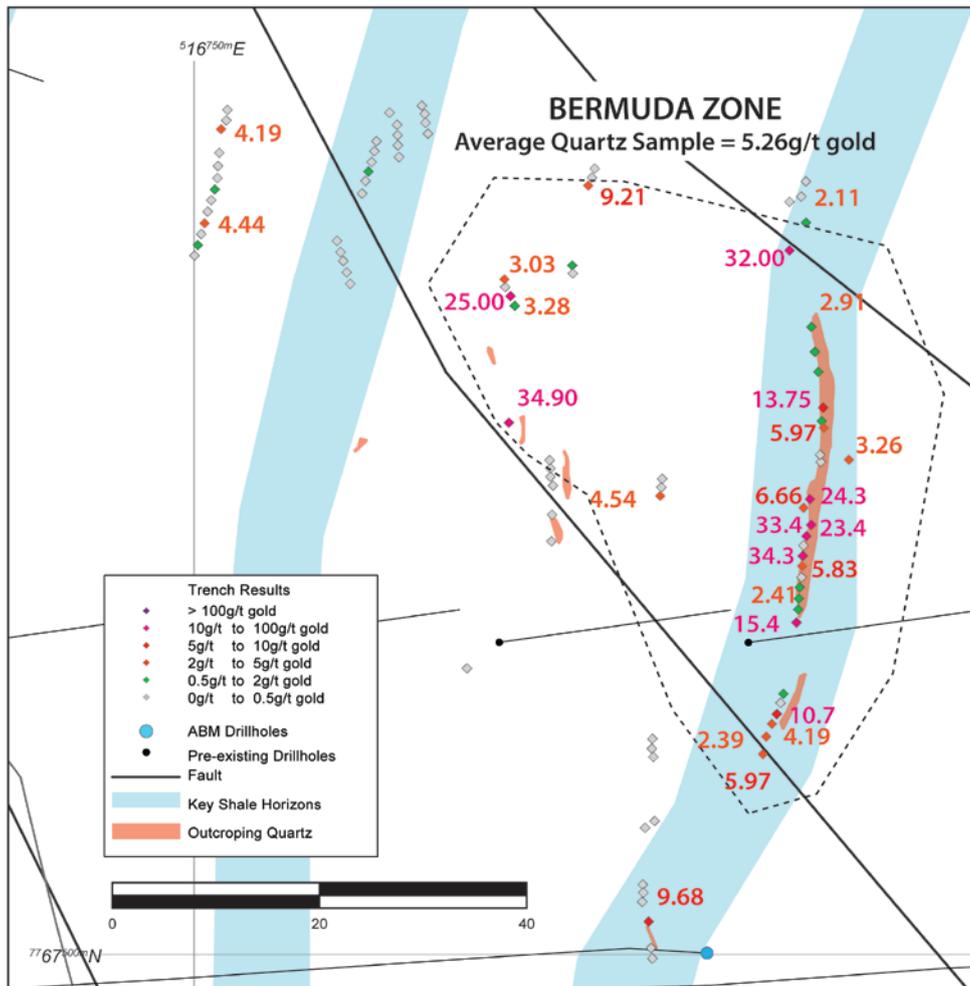


Figure 8. Bermuda Zone discovery located south east of Old Pirate.
Peak assays from quartz vein sampling >2g/t labelled.

Priorities going forward include:

- *Twin Bonanza Gold Camp:*
 - Complete the Stage One Trial Mining and Processing.
 - Progress to Mineral Lease from Exploration Lease.
 - Continue exploration for high-grade gold bearing structures extensional to Old Pirate.
 - Continue scoping study and extensional work at Buccaneer.
- *Regional Exploration:*
 - Continue regional exploration and reconnaissance on the Company's substantial portfolio.

Tenement Portfolio

ABM has 91 granted licenses, 38 exploration license applications and 1 mining lease application in the Northern Territory totalling more than 33,000 square kilometres.

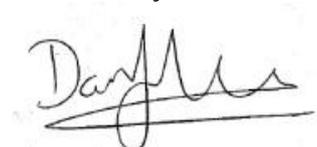
ABM continues its strong working relationship with the Central Land Council, the Traditional Owners and the Northern Territory Department of Resources.

CORPORATE

Cash Position

ABM is in a strong financial position with \$10.8M in cash and no debt at the end of the Quarter.

Yours faithfully



DARREN HOLDEN
Managing Director

Competent Persons Statement

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Holden is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

ASX ANNOUNCEMENTS

During the Quarter the following ASX announcements were released regarding the Company's activities and projects

Date	Headline
19/03/2013	Mines and Money Hong Kong Presentation
19/03/2013	AGES 2013 Presentation
18/03/2013	Trial Mining Permit Received for Old Pirate Gold Project
21/02/2013	Interim Financial Report for the half-year ended 31 Dec 12
12/02/2013	Technical and Corporate Presentation Update
07/02/2013	Broadcast - ABM sets out Staged Approach to Gold Production
05/02/2013	Buccaneer Higher Grade Zones Establish Growth Pathway
04/02/2013	Significant Upgrade for Old Pirate sets ABM for Trial Mining
29/01/2013	Quarterly Activities and Cashflow Report
23/01/2013	Technical and Corporate Presentation Update

Appendix 1. ABM Asset Summary. Note – readers are referred back to previous announcements for full reporting of exploration results on a particular prospect or project.

Discovery Stage Projects – Several mineralised intercepts confirmed continuous over strike length with at least one sub-project pending drill to define extents or resource.

Sub-Project	Target Style	Infrastructure / Access	Extents	Best Intersections / Potential or Resource	2013 Proposed or 2012 Completed Activity	Refer ASX Announcement Date For Further Details
Twin Bonanza Gold Camp Project						
Old Pirate	High-grade sedimentary hosted veins.	25km south of Tanami Road. All weather tracks. 60km from Coyote Mill.	Extendable over 8km of anomalies largely untested to the North and South of Central Old Pirate area. Includes the Golden Hind Prospect (note below). Also, Old Glory and Bermuda Zones which have the potential for an additional open pit.	Resource of 611,000 ounces of gold averaging 10.1g/t gold (top-cut) or 723,800 ounces of gold averaging 11.96g/t gold (uncut).	Continued extensional exploration. Updated resource estimations. Bulk sample / Trial Mining. Mineral lease application.	02/02/2010, 03/03/2010, 15/06/2010, 08/07/2010, 12/07/2010, 27/07/2010, 31/08/2010, 15/11/2010, 04/04/2011, 08/08/2011, 31/08/2011, 07/09/2011, 13/10/2011, 29/11/2011, 22/12/2011, 05/01/2012, 20/01/2012, 08/02/2012, 16/04/2012, 03/05/2012, 15/05/2012, 18/06/2012, 09/07/2012, 16/07/2012, 02/08,2012, 05/08/2012, 05/09/2012, 09/10/2012, 19/10/2012, 16/11/2012, 19/11/2012, 26/11/2012, 04/02/2013 & 18/03/2013
Golden Hind	High-grade sedimentary hosted quartz veins.	25km south of Tanami Road. All weather tracks. 60km from Coyote Mill. 800m south of Old Pirate.	High-grade 60m strike length, variable width.	Surface strike length sampling 60m averaging 103.23g/t gold. Maiden Resource (incl. in OP resource above) of 59,100 ounces of gold averaging 16.45g/t gold (1g/t cut-off) incl. high-grade core of 49,200 ounces of gold averaging 45.58g/t gold (1g/t cut-off).	Surface sampling and trenching of extensional veins. Maiden Resource Estimation. Bulk Sample/ Trial Mining. Mineral Lease application.	28/06/2012, 05/08/2012, 20/08/2012, 17/09/2012, 02/10/2012, 04/02/2013 & 18/03/2013

Sub-Project	Target Style	Infrastructure / Access	Extents	Best Intersections / Potential or Resource	2013 Proposed or 2012 Completed Activity	Refer ASX Announcement Date For Further Details
Buccaneer including Caribbean, Cypress, Eastern Contact, and Empress Zones.	Porphyry related gold.	22km south of Tanami Road. All weather tracks. 60km from Coyote Mill.	3km by 1.5km extents.	<p>2.67Moz Inferred and Indicated Resource.</p> <p>New HGZ Resource (Inferred and Indicated) of 677Koz of gold averaging 3.61g/t gold (2g/t cut-off) or 1.1Moz of gold averaging 2.23g/t gold (1g/t cut-off).</p> <p>Recent extensional results: 435m @ 0.69g/t gold incl 203m @ 1.07g/t gold incl 41m @ 3.54g/t gold.</p> <p>174m @ 0.97g/t gold incl 32m @ 1.19g/t gold + 31m @ 3.37g/t gold incl 19m @ 5.08g/t gold.</p> <p>Recent results at Cypress Zone: 6m @ 20.37g/t gold within 294m @ 0.73g/t gold.</p>	<p>Re-optimisation of resource focusing on higher grade structural zones.</p> <p>Metallurgical test work.</p>	01/02/2010 , 03/03/2010, 15/06/2010, 19/08/2010, 31/08/2010, 13/09/2010, 22/09/2010, 18/10/2010, 13/12/2010, 13/01/2011, 21/02/2011, 22/02/2011, 28/02/2011, 22/03/2011, 27/04/2011, 09/05/2011, 09/06/2011, 16/06/2011, 04/07/2011, 18/07/2011, 01/08/2011, 17/08/2011, 12/09/2011, 11/10/2011, 24/10/2011, 28/11/2011, 18/01/2012, 19/01/2012, 07/03/2012, 16/04/2012, 03/05/2012, 14/06/2012, 01/08/2012 & 05/02/2013
Twin Bonanza Gold Camp Companion Projects – Marauder, Casa Anomaly 19, Mavericks, Bandit, Corsair, Landlubber.	Various.	18 to 25km south of Tanami Road. 18 to 45km from Coyote Mill.	Combined anomalism over 80 sq km. Largely untested by drilling.	<p>Total of 30 targets at the Twin Bonanza Gold Camp incl Old Pirate and Buccaneer.</p> <p>Anomaly 19: 52m @ 0.32g/t gold incl 18m @ 0.59g/t gold incl 6m @ 1.27 g/t gold.</p> <p>Bandit: 5m @ 3.12g/t gold incl 1m @ 13.25g/t gold.</p>	Test multiple targets.	03/03/2010, 31/01/2011, 03/02/2011, 18/04/2011, 24/10/2011 & 28/11/2011
Northern Tanami Gold Project						
Hyperion	High-grade sedimentary hosted veins.	18km NNE of Groundrush Mine. All weather roads.	500m x 100m zone in overall 2km of anomalies. Open at depth.	202,000 ounce inferred resource.	Ongoing assessment.	09/03/2010 , 04/11/2010, 11/01/2011, 09/11/2011, 28/02/2012, 12/03/2012 & 16/04/2012

Sub-Project	Target Style	Infrastructure / Access	Extents	Best Intersections / Potential or Resource	2013 Proposed or 2012 Completed Activity	Refer ASX Announcement Date For Further Details
Hyperion Jasper Hill	High-grade sedimentary hosted veins.	18km NNE of Groundrush Mine. All weather roads.	120m strike length open.	25m @ 1.05g/t Au incl. 16m @ 1.30g/t Au.	Reconnaissance 2013.	09/03/2010 & 04/11/2010
Hyperion Companion Projects – Hyp West; Grange, Brokenwood, Old Soldier	High-grade sedimentary hosted veins.	18km NNE of Groundrush Mine. All weather roads.	Multiple targets >6 sq km of anomalism.			09/03/2010 & 11/01/2011
Eastern Barrow Creek Gold Project						
Kroda 3	High-grade sedimentary hosted veins.	18km from Stuart Highway (near Barrow Creek).	540m by 300m anomalous zone defined by shallow drilling.	57m @ 3.83g/t gold incl 29m @ 6.83g/t gold incl 12m @ 15.69g/t gold. 91m @ 1.44g/t gold incl 33m @ 3.22g/t gold.	Airborne geophysics completed.	16/03/2010, 17/03/2010, 20/06/2011, 27/09/2011 & 03/05/2012
Kroda Companion Projects 1, 2, 4	High-grade sedimentary hosted veins.	18km from Stuart Highway (near Barrow Creek).	More than 14km of combined strike length of anomalism defined with shallow drilling / reconnaissance.	9m @ 2.39g/t Au, 6m @ 3.32g/t Au.	Test multiple targets	16/03/2010, 17/03/2010, 20/06/2011 & 03/05/2012
Tulsa Project	Shear zone hosted gold?	45km from Stuart Highway near Barrow Creek.	10km of strike length of anomalous gold in soils.	-	Airborne geophysics. Geochemistry and test targets.	-
Emma	Base metals.	18km from Stuart Highway near Barrow Creek.	2km long electromagnetic conductor.	Intersections of wide zones of pyrite mineralisation. Further testing required.	.	-
Stafford Gold Zone						
Sabre	High-grade sedimentary hosted veins.	200km NW of Alice Springs, 70km from Tanami Road via tracks from Yuendumu.	600m by 240m drilled zone.	35m @ 2.02g/t Au incl 17m @ 3.93g/t Au incl 2m @ 18.15g/t Au.	Targeting.	18/01/2010, 24/05/2010, 15/06/2010, 07/07/2010 & 03/05/2012

Sub-Project	Target Style	Infrastructure / Access	Extents	Best Intersections / Potential or Resource	2013 Proposed or 2012 Completed Activity	Refer ASX Announcement Date For Further Details
Stafford Gold Zone Companion Projects – Falchion Yataghan, Yataghan South, Assegai, Claymore	High-grade sediment hosted veins.	200km NW of Alice Springs, 70km from Tanami Road via tracks from Yuendumu.	20 kilometres of anomalous strike length of the Stafford Gold Zone. Companion projects widely spaced / shallow drilling.	Up to 2m @ 4.1g/t Au in shallow drilling.	Geochemistry and targeting.	18/01/2010, 07/07/2010 & 03/05/2012
Reward Polymetallic Companion Project	Breccia hosted Cu-Ag-Pb-Au.	200km NW of Alice Springs, 70km from Tanami Road via tracks from Yuendumu.	250m x 100m outcrop of rock chips.	Rock-chips returned up to 20.3% copper and 271g/t silver.	Targeting.	18/01/2010, 13/05/2010 & 03/05/2012
Lake Mackay Projects						
Tekapo	Iron Oxide-Copper-Gold (Tennant Creek / Ernest Henry Style).	400km west of Alice Springs, 60km from Nyrripi.	1.2km by 600m geochem anomaly Cu-Au-Ag-Bi-Mo-Sb.	16m @ 3.4g/t Au and 4m @ 2.67% Cu. No drilling in bedrock (surface regolith zone). 18m @ 3.05g/t gold and 17m @ 0.25% copper.	Targeting.	07/01/2010, 24/08/2011 & 24/11/2011
Dodger	Shear hosted gold + intrusion related base metals.	400km west of Alice Springs, 68km from Nyrripi.	Regolith (RAB) anomaly 2.5km long.	4m @ 3.56g/t Au. Untested in fresh rock. Several parallel systems. Major underlying intrusion as the potential source.	Targeting and drill test.	07/01/2010
Taupo	Iron Oxide-Copper-Gold (Tennant Creek / Ernest Henry Style).	400km west of Alice Springs, 99km from Nyrripi.	Regolith (RAB) anomaly 8km by 1km Cu-Au-Pb-Zn-Bi.	No test of fresh rock. All regolith drilling in depleted horizon.	Targeting.	07/01/2010
Lake Mackay Companion Projects – Wakatipu, Manapouri, Te Anau	IOCG, shear hosted gold, intrusive related gold.	400km west of Alice Springs.	Regolith (RAB & Vacuum) anomalies over variable extents.	Large low level anomalies. Manapouri: 1m @ 5.61g/t gold.	Targeting and geochemistry.	07/01/2010, 24/08/2011 & 24/11/2011

Sub-Project	Target Style	Infrastructure / Access	Extents	Best Intersections / Potential or Resource	2013 Proposed or 2012 Completed Activity	Refer ASX Announcement Date For Further Details
Tanami / Arunta Region Emergent Regional Projects						
Northern Tanami-Soldier / Birrindudu	Sedimentary hosted veins.	~80km north of Tanami / Groundrush Mines.	Extensive geochemistry and magnetic anomalies over 8 sqkm.	No test of fresh rock.	Geochemistry and targeting.	23/11/2009
North Arunta	Porphyry related gold and sedimentary hosted vein deposits.	70km north of Yuendumu.	Unprospected ELAs spanning the prolific Trans-Tanami Geological Structure.	No work to date. Regional structural targets.	Geochemistry and targeting.	23/11/2009
Bonita	Unknown.	70km north of Yuendumu.	6km magnetic anomaly.	-	Targeting.	03/05/2012
Lake Mackay	Iron Oxide-Copper-Gold, High-Grade Vein.	400km west of Alice Springs, 100km from Nyrripi.	Unprospected ELAs spanning major structures.	No work to date. Regional structural targets. Remote Australia.	Geochemistry and reconnaissance.	23/11/2009

Appendix 2. Resource Estimations

1. Old Pirate Resources Estimations

Table 1.1 Old Pirate Trend Overall High-Grade Mineral Resource Estimation January 2013

Category	Tonnes	Gold Grade (g/t) (300g/t top-cut)	Gold Grade (g/t) (uncut)	Ounces Gold (300g/t top-cut)	Ounces Gold (uncut)
Indicated	889,000	8.19	8.93	234,100	255,300
Inferred	993,000	11.80	14.67	376,900	468,500
Total	1,882,000	10.10	11.96	611,000	723,800

Mineral Resources estimated at 1g/t cut-off except for the Central Zone estimated at a 3g/t cut-off. Totals may vary due to rounding. There is an additional 414,900 tonnes averaging 1.74g/t gold for 23,300 ounces of gold in low-grade Indicated Resource in the Central Zone (>1g/t, <3g/t cut-offs).

For further information refer to ASX release dated 04/02/2013.

2. Buccaneer HGZ Resources Estimations

Table 2a. Combined Resource Estimation without utilising a top-cut, using a 1 g/t block model cut-off

	Tonnes	Gold (g/t)	Ounces
Indicated	7,117,000	2.25	515,300
Inferred	8,183,000	2.78	732,200
Total	15,300,000	2.54	1,247,500

Table 2b. Combined Resource Estimation using the top-cut, and a 1 g/t block model cut-off

	Tonnes	Gold (g/t)	Ounces
Indicated	7,117,000	2.00	458,500
Inferred	8,183,000	2.43	639,700
Total	15,300,000	2.23	1,098,200

Table 3a. Combined Resource Estimation without utilising a top-cut, using a 2 g/t block model cut-off

	Tonnes	Gold (g/t)	Ounces
Indicated	2,261,000	4.17	303,000
Inferred	3,573,000	4.56	523,500
Total	5,834,000	4.41	826,500

Table 3b. Combined Resource Estimation using the top-cut, and a 2 g/t block model cut-off

	Tonnes	Gold (g/t)	Ounces
Indicated	2,261,000	3.39	246,200
Inferred	3,573,000	3.75	431,100
Total	5,834,000	3.61	677,300

Note – totals may vary due to rounding.

For further information refer to ASX release dated 05/02/2013.

3. Buccaneer 2012 Resources Estimations

Table 3 Buccaneer Gold Deposit 2012 Indicated and Inferred Resource. Refer release dated 16/04/2012 for further details.

Cut-off Grade (g/t)	Million Tonnes (Mt)	Gold Grade (g/t)	Contained Gold (Million Ounces (Moz))
0.2	127.9	0.65	2.672
0.6	44.1	1.10	1.566

Note – Million Tonnes (MT) rounded to 3 significant figures; gold grade rounded to 3 significant figures and Million Ounces (Moz) rounded to 3 significant figures. Refer to release dated 16/04/2012 for further details. For further information refer to ASX release dated 16/04/2012.

4. Twin Bonanza Global Resource (Old Pirate and Buccaneer)

Table 4.1 Twin Bonanza Global Resource with Old Pirate at 1g/t cut-off & Buccaneer at 2.0g/t cut-off

Project	Tonnes all categories	Grade (g/t Au) all categories	Ounces gold
Old Pirate Trend	1,882,000	10.1	611,000
Buccaneer HGZ	5,834,000	3.61	677,300
Total	7,716,000	5.19	1,288,300

Table 4.2 Twin Bonanza Global Resource with Old Pirate & Buccaneer at 1.0g/t cut-off

Project	Tonnes all categories	Grade (g/t Au) all categories	Ounces gold
Old Pirate Trend	1,882,000	10.1	611,000
Buccaneer HGZ	15,300,000	2.23	1,098,200
Total	17,182,000	3.10	1,709,200

Note – totals may vary due to rounding

For further information refer to ASX release dated 05/02/2013.

5. Hyperion Gold Project Resource Estimation

Table 5.1 Hyperion gold Project Resource Estimation without top-cut

0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.14	152,100
Hyperion South	768,000	2.71	66,800
Total	2,977,000	2.29	219,000
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.36	94,400
Hyperion South	272,000	5.37	47,000
Total	1,147,000	3.83	141,400

Table 5.2 Hyperion Gold Project Resource Estimation with 50g/t top-cut

0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.06	146,600
Hyperion South	768,000	2.25	55,500
Total	2,977,000	2.11	202,200
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.17	89,100
Hyperion South	272,000	4.08	35,700
Total	1,147,000	3.38	124,800

Note - totals may vary due to rounding.

For further information refer to ASX release dated 16/04/2012.

Appendix 3.

Stage 1 – Capital Cost Detail

Planned Pilot Plant:

Item:	New / Refurbished:	Nominal Capacity (not including availability):	Price (including auxiliary items):
Crushing Circuit. Modular including Jaques Jaw, Cone and Impact crushers.	Refurbished	25t/h	\$ 140,000
Scrubber and Trommel.	New	30t/h	\$ 100,000
Jig.	New	30t/h	\$ 60,000
Ball Mill.	Refurbished	17t/h	\$ 400,000
Cyclones.	New	17t/h	\$ 45,000
Knelson Concentrator and Screen.	New	40t/h	\$ 295,000
Pumps, Hoppers and Plumbing.	New	17t/h	\$ 425,000
Plant Electrical.	New	NA	\$ 135,000
Tails Sampler.	New	NA	\$ 60,000
Wilfley and Gemeni Tables for Concentrate Upgrade.	New	NA	\$ 195,000
Gold Room.	New	NA	\$ 150,000
Total:		17t/h	\$ 2,005,000

Estimated installation and site work costs ~\$1M.

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

ABM RESOURCES NL

ABN

A.C.N. 009 127 020

Quarter ended ("current quarter")

31 March 2013

Consolidated statement of cash flows

	Current quarter	Year to date (9 months)
	\$A'000	\$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors -		
1.2 Payments for (a) exploration & evaluation	(1,734)	(11,374)
(b) development (business)	(80)	(336)
(c) production		
(d) administration	(371)	(1,179)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	160	978
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other (R&D tax concession)	-	565
Net Operating Cash Flows	(2,025)	(11,346)
Cash flows related to investing activities		
1.8 Payment for purchases of: (a) prospects		
(b) equity investments		
(c) other fixed assets	(311)	(759)
1.9 Proceeds from sale of: (a) prospects	-	300
(b) equity investments		
(c) other fixed assets		
1.10 Loans to other entities		
1.11 Loans repaid by other entities		
1.12 Other (provide details if material)		
Net investing cash flows	(311)	(459)
1.13 Total operating and investing cash flows (carried forward)	(2,336)	(11,805)

Appendix 5B Form

+ See chapter 19 for defined terms.

	Current quarter \$A'000	Year to date (9 months) \$A'000
1.13 Total operating and investing cash flows (brought forward)	(2,336)	(11,805)
Cash flows related to financing activities		
1.14 Proceeds from issues of shares, options, etc.	-	623
1.15 Proceeds from sale of forfeited shares		
1.16 Proceeds from borrowings/environmental bonds		
1.17 Payment for borrowings/environmental bonds	(943)	(1,026)
1.18 Dividends paid		
1.19 Other (provide details if material)		
Net financing cash flows	(943)	(403)
Net increase (decrease) in cash held	(3,279)	(12,208)
1.20 Cash at beginning of quarter/year to date	14,106	23,035
1.21 Exchange rate adjustments to item 1.20		
1.22 Cash at end of quarter	10,827	10,827

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2	112
1.24 Aggregate amount of loans to the parties included in item 1.10	
1.25 Explanation necessary for an understanding of the transactions	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows
- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

Estimated cash outflows for next quarter

		\$A'000
4.1	Exploration and evaluation (includes Capital expenditure for Trial Mining)	4,000
4.2	Development (Business)	100
4.3	Production	
4.4	Administration	550
	Total	4,650

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	1,802	538
5.2	Deposits at call	9,025	13,568
5.3	Bank overdraft		
5.4	Other (provide details) Funds held in trust until shares will be issued		
	Total: cash at end of quarter (item 1.22)	10,827	14,106

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Refer attached		
6.2	Interests in mining tenements acquired or increased	Refer attached		

Appendix 5B Form

+ See chapter 19 for defined terms.

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference +securities (description)				
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3	+Ordinary securities	3,282,925,631	3,282,925,631		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5	+Convertible debt securities (description)				
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	Options (description and conversion factor) *	218,250,000		<u>Exercise Price</u> Various	<u>Expiry date</u> Various
7.8	Issued during quarter				
7.9	Exercised during quarter				
7.10	Expired during quarter				
7.11	Debentures (totals only)				
7.12	Unsecured notes (totals only)				

* On exercise of these options up to a further 166,500,000 options will be issued (\$0.015 @ 5 years from issue date).

Appendix 5B Form

+ See chapter 19 for defined terms.

Compliance statement

1. This statement has been prepared under accounting policies, which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
2. This statement does give a true and fair view of the matters disclosed.



Sign here:
(Company Secretary)

Date: 30 April 2013

Print name: Jutta Zimmermann

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
3. **Issued and quoted securities** - The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
4. The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
5. Accounting Standards ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

SUMMARY OF MINING TENEMENTS AND AREAS OF INTEREST

FOR THE QUARTER ENDED 31 March 2013

Areas of interest	Tenements	Economic Entity's Interest	Notes
Northern Territory TANAMI			
Birrindudu	EL5889	100	granted
	EL23523	100	application
	EL27705	100	granted
	EL28326	100	granted
	EL28560	100	granted
	EL28566	100	granted
Supplejack	EL26623	100	application
	EL27566	100	granted
	EL27570	100	application
	EL27812	100	granted
	EL27979	100	granted
	EL27980	100	application
	EL9250	100	granted
Matrix	EL26609	100	granted
	EL28333	100	granted
Cervantes	EL26619	100	granted
	EL27125	100	granted
	EL27126	100	granted
Bonanza	EL25194	100	granted
	EL25844	100	granted
	EL26610	100	granted
	EL26616	100	granted
	EL27124	100	granted
	EL27127	100	granted
	EL27339	100	granted
	EL27378	100	granted
	EL27813	100	granted
	EL28322	100	granted
	EL28323	100	granted
	EL28324	100	granted
	EL28325	100	granted
	EL28327	100	granted
	EL28328	100	granted
	EL28394	100	application
	EL22850	100	granted
	EL23208	100	granted
	EL23659	100	granted
	EL24436	100	granted
	EL24344	100	granted
	EL26608	100	granted
	EL29790	100	application
	EL24437	100	granted
	EL29860	100	application
	ML29822	100	application
North Tanami	EL29181	100	granted
	EL29182	100	granted
South Tanami	EL25191	100	granted
	EL25192	100	granted
	EL28785	100	granted
	EL29859	100	application
	EL29832	100	application

Appendix 5B Form

+ See chapter 19 for defined terms.

FOR THE QUARTER ENDED 31 March 2013 Continued

Areas of interest	Tenements	Economic Entity's Interest	Notes
Northern Territory			
TANAMI			
Euro	EL25845	100	granted
	EL26590	100	granted
	EL26591	100	granted
	EL26592	100	granted
	EL26593	100	granted
	EL26613	100	granted
	EL26615	100	granted
	EL26618	100	granted
	EL26620	100	granted
	EL26621	100	granted
	EL26622	100	granted
	EL26673	100	granted
	EL27604	100	granted
LAKE MACKAY PROJECT			
Taupo	EL28682	100	application
Tarawera	EL10306	100	granted
	EL10305	100	granted
	EL24473	100	application
	EL24492	100	granted
	EL27780	100	granted
	EL23898	100	application
	EL27894	100	application
	EL8695	100	application
	EL9343	100	granted
	EL25866	100	granted
	EL24299	100	granted
	EL24567	100	granted
	EL24915	100	application
	EL24949	100	granted
	EL25630	100	granted
	EL25632	100	granted
	EL29459	100	granted
	EL29460	100	granted
	EL27872	100	granted
	EL29315	100	application
	EL29314	100	application
	EL29316	100	application
	EL29369	100	application
Tekapo	EL9442	100	granted
	EL9449	100	granted
	EL24858	100	granted
Dodger	EL28028	100	granted
Terry's Find	EL27906	100	granted
McEwin Hills	EL29483	100	granted

Appendix 5B Form

+ See chapter 19 for defined terms.

FOR THE QUARTER ENDED 31 March 2013 Continued

Areas of interest	Tenements	Economic Entity's Interest	Notes
Northern Territory NORTH ARUNTA			
Walkeley Project	EL22554	100	application
	EL22555	100	application
	EL26903	100	application
	EL29833	100	application
	EL29834	100	application
Bonita	EL23926	100	granted
	EL29367	100	granted
	EL23927	100	granted
	EL29368	100	granted
Reynolds Range	EL28083	100	granted
	EL23655	60	granted
	EL23888	100	granted
Barrow Creek	EL23880	100	granted
	EL23883	100	granted
	EL23884	100	granted
	EL23885	100	granted
	EL23886	100	granted
	EL8766	100	granted
	EL25030	100	application
	EL25031	100	application
	EL25033	100	application
	EL25034	100	application
	EL25035	100	application
	EL25036	100	application
	EL25041	100	application
	EL25042	100	application
	EL25044	100	application
	EL29819	100	application
	EL29820	100	application
	EL26825	100	granted
	EL28515	100	granted
	EL28748	100	granted
	EL28727	100	granted
	EL29723	100	application
	EL29724	100	application
	EL29725	100	application
Western Australia Dalgaranga	M59/106	100	granted