



ANGLO AUSTRALIAN RESOURCES NL

2 December 2013

Company Announcements Officer
ASX Limited
Exchange Plaza, 2 The Esplanade
PERTH WA 6000

UPDATE ON CONSOLIDATION OF SHARE CAPITAL

The Directors advise that following approval by shareholders, at the Annual General Meeting held on 29 November 2013, for a 1 for 10 share consolidation, Anglo Australian Resources NL securities (ASX Code: AAR) will be trading on a deferred settlement basis, over the consolidation period, under the code **AARDA**.

Today is the last day for trading on a pre-consolidation basis.

Trading of securities on a deferred settlement basis will commence on **3 December 2013** under the code **AARDA**, with the consolidation process ended on or about **16 December 2013**.

New holding statements will be despatched to security holders on **16 December 2013**.

Normal trading under the code **AAR** will commence on **17 December 2013**.

A copy of the timetable of key events is listed below:

Key Event	Indicative Date
Approval of Share Consolidation by shareholders at the 2013 AGM	29 Nov 2013
Last day for trading in pre-consolidated securities	2 Dec 2013
Trading in the consolidated securities on a deferred settlement basis commences	3 Dec 2013
Last day to register transfers on a pre-consolidation basis	9 Dec 2013
Registration of securities on a post-consolidation basis	10 Dec 2013
Despatch of new holding statements	16 Dec 2013
Deferred settlement trading ends	16 Dec 2013
Normal trading starts	17 Dec 2013

Yours sincerely

Graeme Smith
Company Secretary

