

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

AACL Holdings Limited

ABN

41 139 977 772

Quarter ended ("current quarter")

31 December 2012

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (6 months) \$A'000
1.1 Receipts from customers	397	934
1.2 Payments for (a) staff costs	(485)	(1,255)
(b) advertising and marketing	(2)	(18)
(c) research and development	-	-
(d) leased assets	-	-
(e) other working capital	(597)	(2,518)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	15	32
1.5 Interest and other costs of finance paid	(6)	(66)
1.6 Income taxes paid		
1.7 Other – Payments to farmers, agronomy costs	(183)	(7,475)
Net operating cash flows	(861)	(10,366)

+ See chapter 19 for defined terms.

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	Current quarter \$A'000	Year to date (6 months) \$A'000
1.8 Net operating cash flows (carried forward)	(861)	(10,366)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	858	858
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets	-	(15)
(e) other non-current assets		
1.11 Loans to other entities		
1.12 Loans repaid by other entities	(40)	1,115
1.13 Other (provide details if material)		
Net investing cash flows	817	1,958
1.14 Total operating and investing cash flows	(43)	(8,408)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.		
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings	-	4,349
1.18 Repayment of borrowings	-	(787)
1.19 Dividends paid		
1.20 Other (provide details if material)		
Net financing cash flows	-	3,562
Net increase (decrease) in cash held	(43)	(4,846)
1.21 Cash at beginning of quarter/year to date	1,079	5,882
1.22 Exchange rate adjustments to item 1.20		
1.23 Cash at end of quarter	1,036	1,036

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Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	28
1.25	Aggregate amount of loans to the parties included in item 1.11	NIL

1.26 Explanation necessary for an understanding of the transactions

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	NIL	NIL
3.2	Credit standby arrangements	NIL	NIL

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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	1,036	1,079
4.2 Deposits at call		
4.3 Bank overdraft		
4.4 Other (provide details)		
Total: cash at end of quarter (item 1.23)	1,036	1,079

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity		AACL Pty Ltd
5.2 Place of incorporation or registration		Subiaco WA 6008
5.3 Consideration for acquisition or disposal		\$8,500,000
5.4 Total net assets		(\$6,990,984)
5.5 Nature of business		Agricultural investor and project manager

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: 
 (Chief Financial Officer)

Date: 30 January 2013

Print name: Mark Griffiths

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