

Level 15, 135 King Street
Sydney NSW 2000
GPO Box 473, Sydney NSW 2001

T +61 (0)2 8215 7960
F +61 (0)2 8215 7959

www.moorestephens.com.au

TO THE SHAREHOLDER AS ADDRESSED

22 October 2013

Dear Sir / Madam

Allmine Group Limited (Receivers & Managers Appointed) (In Liquidation)
ACN: 128 806 271 Issuer Code: AZG ('the Company')

We refer to previous correspondence with respect to the Company.

We advise shareholders of the Company that, at this stage, it appears that there is no likelihood that shareholders of the Company will receive any distribution in the Liquidation with respect to their shareholding.

Should you have any queries, please contact Mr Luke Pittorino of our office on (02) 8215 7969 or by email: lpittorino@moorestephens.com.au.

Yours faithfully

ALLMINE GROUP LIMITED (RECEIVERS & MANAGERS APPOINTED) (IN LIQUIDATION)



Michael Charles Hird
Joint and Several Liquidator