



11th February 2013

Mr Dave Filov
Australian Securities Exchange
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Dave

Pursuant to Listing Rule 17.2 Apex Minerals NL (ASX: AXM) requests an extension to the current voluntary suspension on its securities be extended by ASX until the open of market Wednesday 13th February, 2013.

The voluntary suspension is requested in respect of a possible acquisition.

In accordance with Listing Rule 17.2 AXM provides the following information:

1. Reason for voluntary suspension: The Company is in advanced discussion regarding a possible acquisition.
2. How long the Company wants the voluntary suspension to last: Until open of trading Wednesday 13 February.
3. The event the Company expects to happen that will end the voluntary suspension: Completion of the acquisition.
4. Is the Company aware of any reason why the voluntary suspension should not be granted: No.
5. Is there any other information necessary to inform the market about the voluntary suspension or that ASX has asked for: No.

Kind regards

Jeremy Robinson
Company Secretary