



AUSTPAC RESOURCES N.L.
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8 October 2013

The Manager
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**RE: SHAREHOLDER UPDATE –
AUSTPAC AND KRONOS RESOLVE LEGAL ACTION**

We are pleased to provide an announcement from the Managing Director of Austpac Resources NL for immediate release.

Yours faithfully

N.J. Gaston
Company Secretary

enc



October 8, 2013

SHAREHOLDER UPDATE

AUSTPAC AND KRONOS RESOLVE LEGAL ACTION

Austpac Resources NL (Austpac) has reached agreement with Kronos International, Inc (Kronos) to resolve the proceedings commenced by Kronos against Austpac in April, 2013 by way of a discontinuance of the proceedings.

While the Project Agreement signed in April 2011 has been terminated by mutual consent, Kronos retains its rights to use certain Austpac technology under the ongoing Licence Agreement.

For further information please contact:
Mike Turbott
Managing Director - Tel (+61-2) 9252-2599

About Austpac Resources N.L. (ASX code: APG)

Austpac Resources N.L. [www.austpacresources.com] is a minerals technology company focused on the titanium, steel and iron ore industries. It has been listed on the Australian Stock Exchange since 1986. Austpac's key technology transforms ilmenite into high-grade synthetic rutile, a preferred feedstock for titanium metal and titanium dioxide pigment production.