



ABN 32 009 220 053

23 January 2013

Manager - Company Announcements Office
Australian Securities Exchange
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By: e-lodgement (ASX code: ATP)

Dear Sir

Results of Non-Renounceable Entitlements Offer

Atlas Pearls and Perfumes Ltd (ASX:ATP) ("Atlas" or the "Company") wishes to advise the results of the non-renounceable entitlements offer ("the Offer") to raise up to \$2,371,350 (before costs) which opened on 30 November 2012 and closed on 18 January 2013.

The Company is pleased to advise that the Offer was well supported by Eligible Shareholders with receipt of valid applications under the Offer raising \$1,512,036.75 (before costs) applying for a total of 30,240,735 New Shares to be issued at \$0.05 per New Share plus a total of 30,240,735 free attaching New Options.

The Board reserves the right to place the resultant shortfall of 17,186,635 New Shares at the same issue price of \$0.05 per New Share plus one free attaching New Option for every New Share issued to raise a further \$859,331.75 within three months of the closing date of the Offer.

Allotment and issue of the 30,240,735 New Shares and 30,240,735 New Options is expected to occur on 29 January 2013 with dispatch of holding statements and option certificates to occur on the same day and trading on ASX expected to commence on 30 January 2013.

The Board wishes to thank all Shareholders that participated in the Offer.

Yours sincerely

STEPHEN BIRKBECK
Chairman