



MARKET RELEASE

4 March 2013

BKM Management Limited

TRADING HALT

The securities of BKM Management Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 6 March 2013 or when the announcement is released to the market.

Security Code: BKM

Alexandra Pigdon
Adviser, Listings Compliance (Melbourne)

BKM Management Limited

Monday 4th March 2013

Alexandra Pigdon
Issuers (Melbourne)
ASX Market Supervision Pty Ltd

Email: Alexandra.Pigdon@asx.com.au

Dear Alexandra,

Request for Trading Halt for BKM Management Limited

In accordance with ASX Listing Rule 17.1, the Directors of BKM Management Limited (“the Company”) request an immediate trading halt in respect of its securities (ASX Code: BKM).

In requesting the trading halt, the Company provides the following information:

- The trading halt is necessary as the Company is in the process of executing an agreement to acquire a new project and also undertake a capital raising which will be announced to the market prior to the market opening on Wednesday 6th March 2013;
- Unless otherwise requested by the Company, the Company requests the trading halt to remain in place until the announcement is made to the market; and
- The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,



Phillip Hains
Company Secretary