



MARKET RELEASE

5 September 2013

BKM Management Limited

TRADING HALT

The securities of BKM Management Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company in relation to the outcome of a shareholder meeting being held today. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 9 September 2013 or when the announcement is released to the market.

Security Code: BKM

Kobe Li
Senior Adviser, Listings Compliance (Melbourne)

BKM Management Limited

Thursday, 5th September 2013

Kobe Li
Issuers (Melbourne)
ASX Market Supervision Pty Ltd

Email: Zheng.Li@asx.com.au

Dear Kobe,

Request for Trading Halt for BKM Management Limited

In accordance with ASX Listing Rule 17.1, the Directors of BKM Management Limited ("the Company") request an immediate trading halt in respect of its securities (ASX Code: BKM).

In requesting the trading halt, the Company provides the following information:

- The trading halt requested in relation to the Lymex Limited Share Sale Agreement and related General Meeting of Members scheduled for today;
- the Company requests the trading halt to remain in place until the announcement is made to the market; and
- The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,



Phillip Hains
Company Secretary