

BKM MANAGEMENT LIMITED

ABN: 61 009 146 543

COMPANY ANNOUNCEMENT (ASX:BKM)

BKM Completes Due Diligence for Proposed Acquisition of Lymex Tenements Pty Ltd

Thursday 18th April 2013:

BKM Management Limited (ASX:BKM) ("the Company") wishes to announce that further to the announcement on the 6th March 2013, the Company has satisfactorily completed its due diligence process in relation to the proposed 100% acquisition of Lymex Tenements Pty Ltd from Lymex Limited.

As previously announced, by acquiring 100% of Lymex Tenements Pty Ltd, the owner of 9 exploration licences, BKM will own the right to explore the Oakdale Graphite Project for graphite and base metal deposits from which BKM will be able to claim all proceeds associated with these deposits.

The Company is proceeding to compile the necessary documents for shareholder consideration of the proposed acquisition.

Yours sincerely,



Phillip Hains
Company Secretary