

BKM Management Limited

Friday 5th April 2013

Extension of Due Diligence Period on Oakdale Graphite Project Acquisition

Further to the company announcement on March 6th, the above named project acquisition is conditional upon amongst other things BKM completing due diligence to its satisfaction within 30 days of the parties entering into the HOA. The parties have now agreed to extend the due diligence period to 5.00pm Friday 12th April 2013.

Yours sincerely,



Phillip Hains
Company Secretary