



MARKET RELEASE

7 August 2013

Bioniche Life Sciences Inc.

TRADING HALT

The securities of Bioniche Life Sciences Inc. (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Friday, 9 August 2013, or when the announcement is released to the market.

Security Code: BNC

Shannon Hong
Adviser, Listings Compliance



BIONICHE

*Our strength is innovation. Our commitment is to improving the quality of life.
Notre force, c'est l'innovation. Notre engagement, c'est d'améliorer la qualité de la vie.*

Wednesday 7 August 2013

Shannon Hong
Adviser, Listings
ASX Limited
20 Bridge Street
Sydney NSW 2000

By email: shannon.hong@asx.com.au

Dear Shannon,

Request for Trading Halt – Bioniche Life Sciences Inc. (ASX:BNC) (Bioniche)

Under Listing Rule 17.1, Bioniche requests the granting of a trading halt in the CHESSE Depository Instruments (**CDIs**) of Bioniche to apply from the commencement of trading on Wednesday 7 August 2013 pending an announcement in relation to a capital raising.

It is requested that the trading halt continue until the earlier of 2 trading days from the date of this letter or a market release is issued indicating the recommencement of trading.

For the purposes of Listing Rule 17.1, Bioniche provides the following information:

- a) the trading halt is necessary for Bioniche to make an announcement to the market in relation to the outcome of the capital raising;
- b) the trading halt should remain in place until the earlier of commencement of trading on Friday 9 August 2013 and Bioniche making an announcement; and
- c) Bioniche is not aware of any reason why a trading halt should not be granted.

Yours sincerely

BIONICHE LIFE SCIENCES INC.

Mairi Phillips
Vice-President, Legal Services and
Corporate Secretary

Bioniche Life Sciences Inc.

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