

1 November 2013

LINC ENERGY COMMUNICATION TO SHAREHOLDERS

The below communication was today sent to shareholders by email and is now provided in accordance with LR 3.17.1.



Dear Linc Energy Ltd shareholder,

Voting on the Linc Energy Ltd EGM closes on **Monday 4 November** at **3:00pm Brisbane time**.

Shareholders are being asked to vote on three resolutions at this Meeting, and the Board is particularly keen for ALL shareholders to have their say, by either voting online, lodging a proxy form or voting in person at the meeting. To see why it is so important, [click here](#) to read Linc Energy's **Notice of Extraordinary General Meeting**.

The Board's recommendation – in brief

The Board recommends that shareholders vote in favour of re-listing on the Singapore Stock Exchange, as it

- will allow Linc Energy to capitalise on Singapore's strategic location as an international capital market and emerging oil and gas hub;
- broaden Linc Energy's investor base and improve access to sophisticated international oil and gas energy investors; and
- unlock the value of Linc Energy's conventional and unconventional oil, gas and coal assets and its unique unconventional gas technology; whilst
- maintaining Linc Energy as an Australian company, headquartered in Brisbane, which will continue to invest in its Australian assets.

[Click here](#) for full details of the EGM, including information on the resolutions, the Board's full reasons for its recommendation and the voting options available. A hard copy of the Notice of Extraordinary General Meeting was mailed to you on 4 October, along with a Proxy Form, or you can simply [click here](#) for more details.

How to vote

You can vote by following the links above to read the documents and **vote online by clicking here**, then clicking on the 'Voting' link at the bottom left hand side of the page. You will need your SRN or HIN and postcode in order to complete your vote. Alternatively you can complete the proxy form and either mail, hand deliver or fax it to the Share Registry according to the instructions on the form.

You should read the Notice of Extraordinary General Meeting carefully before deciding how to vote and, if you are still unsure, you should consult your own financial advisor.

If you have already voted, thank you for your support, and please ignore this email.

Yours sincerely

Ken Dark, Chairman
Linc Energy Ltd