



MARKET RELEASE

6 February 2013

L&M ENERGY LIMITED

REMOVAL FROM OFFICIAL LIST

L&M Energy Limited (the "Company") will be removed from the official list of ASX Limited as from the close of trading on Wednesday, 6 February 2013, at the request of the Company under listing rule 17.11, following despatch of the compulsory acquisition notices by New Dawn Energy Limited.

Security Code: LME

A handwritten signature in black ink, appearing to read 'Cormac', is positioned above the printed name.

Cormac Murphy
Adviser, Listings Compliance