



MARKET RELEASE

24 January 2013

L&M Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of L&M Energy Limited will be suspended from quotation at the close of trading on Friday, 1 February 2013 in accordance with listing rule 17.4, following despatch of the compulsory acquisition notices by New Dawn Energy Limited.

Security Code: LME

A handwritten signature in black ink, appearing to read 'Cormac Murphy', is positioned above the printed name.

Cormac Murphy
Adviser, Listings Compliance