



About Legacy Iron Ore

Legacy Iron Ore Limited ("Legacy Iron" or the "Company") is a Western Australian based Exploration Company, focused on iron ore and gold exploration and discovery.

Legacy Iron's mission is to increase shareholder wealth through capital growth, created via the discovery, development and operation of profitable mining assets.

The Company was listed on the Australian Securities Exchange on 8 July 2008. Since then, Legacy Iron has had a number of iron ore, manganese and gold discoveries which are now undergoing drilling and resource definition.

Board

Narendra Kumar Nanda, Non-Executive Chairman
Sharon Heng, Executive Director & Managing Director
Swaminathan Thiagarajan, Non-Executive Director
Subimal Bose, Non-Executive Director
Timothy Turner, Non-Executive Director
Ben Donovan, Company Secretary

Key Projects

Mt Bevan Iron Ore Project
Hamersley Iron Ore Project
Robertson Range Iron Ore and Manganese Project
South Laverton Gold Project
East Kimberley Gold, Base Metals and REE Project

Enquiries

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ASX Market Announcements
ASX Limited

Via E Lodgement

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 9 September 2013, the Company issued 2,380,952 fully paid ordinary shares and \$1,000,000 in convertible securities, in accordance with the terms of its convertible securities agreement with The Australian Special Opportunity Fund, LP, which was announced to the market on 9 September 2013.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;

- as at the date of this notice the Company has complied with:
 - the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - section 674 *Corporations Act*; and
- as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully,
LEGACY IRON ORE LIMITED

Sharon Heng
Managing Director