

LEGACY IRON ORE LIMITED OPTIONS EXPIRING 31/12/14 AT \$0.15
Top 20 Listing

| | | | Current Date - 8/11/2013 Time - 11.20.48 | | Previous Top * As at: 0/00/00 * | | |
|--|---------------------------|-------------------|---|--------|------------------------------------|---|------|
| Rank | Holder Name | Designation | Securities | % | Securities | % | Rank |
| * 1 | LAMBERT NIGEL | | 2,352,960 | 28.33% | | | |
| * 2 | MAIO VINCENZO | | 1,084,000 | 13.05% | | | |
| * 3 | HSIEH MING JEN + WU PEI Y | E&T S/F A/C | 650,000 | 7.83% | | | |
| * 4 | SHEATHER WARREN STUART | | 583,750 | 7.03% | | | |
| * 5 | THORNTON KRISTIAN | | 540,000 | 6.50% | | | |
| * 6 | HENG NICHOLAS KIA HONG | | 510,000 | 6.14% | | | |
| * 7 | MASTERBRANDS AUS PL | | 499,000 | 6.01% | | | |
| * 8 | HODSON ANDREW | | 308,500 | 3.71% | | | |
| * 9 | BROWNE CHARLES L + G | C & G RETMNT FUND | 300,000 | 3.61% | | | |
| * 10 | CLARK JANE + SHAUN | | 250,000 | 3.01% | | | |
| * 11 | INTNL BUSINESS NETWORK SV | | 200,000 | 2.41% | | | |
| * 12 | TIBORC JOHN JANOS | TIBORC FAM A/C | 100,000 | 1.20% | | | |
| * 13 | BROWNE GAYDRIE | | 100,000 | 1.20% | | | |
| * 14 | LAO PHENG | | 99,000 | 1.19% | | | |
| * 15 | MORRISEY JOHN OSCAR | | 69,750 | 0.84% | | | |
| * 16 | WALKER MALCOLM GEORGE | | 56,000 | 0.67% | | | |
| * 17 | WILLIAMS STEPHEN RICHARD | | 54,000 | 0.65% | | | |
| * 18 | BROWNE CHARLES L S + G | | 50,000 | 0.60% | | | |
| * 19 | ROMER DANIEL | | 50,000 | 0.60% | | | |
| 20 | MITCHELL OWEN | MITCHELL INV A/C | 30,000 | 0.36% | | | |
| TOP 20 TOTAL | | | 7,886,960 | 94.94% | | | % |
| * Denotes merged holders. Note: All holders are included in the report. | | | | | | | |

LEGACY IRON ORE LIMITED OPTIONS EXPIRING 31/12/14 AT \$0.15
Spread Analysis
Date - 8/11/2013 Time - 11.20.48

| Spread of Holdings | Holders | Securities | % of Issued Capital |
|-----------------------------|-----------|------------------|---------------------|
| NIL holding | 0 | 0 | 0.00% |
| 1 - 1,000 | 0 | 0 | 0.00% |
| 1,001 - 5,000 | 0 | 0 | 0.00% |
| 5,001 - 10,000 | 9 | 71,765 | 0.86% |
| 10,001 - 100,000 | 30 | 954,550 | 11.49% |
| 100,001 - 9,999,999 | 11 | 7,278,210 | 87.64% |
| TOTAL ON REGISTER | 50 | 8,304,525 | |
| Analysis by Location | | | |
| Overseas | | 0 | 0.00% |
| Australia: | 50 | 8,304,525 | 100.00% |
| ACT | 2 | 72,200 | 0.87% |
| NSW | 7 | 2,078,100 | 25.02% |
| VIC | 7 | 2,647,225 | 31.88% |
| QLD | 0 | 0 | 0.00% |
| SA | 4 | 700,000 | 8.43% |
| WA | 30 | 2,807,000 | 33.80% |
| TAS | 0 | 0 | 0.00% |
| NT | 0 | 0 | 0.00% |
| Address Unknown | 0 | 0 | 0.00% |
| TOTAL ON REGISTER | 50 | 8,304,525 | |

Note: All holders are included in the report, with common holders merged into one holding.

LEGACY IRON ORE LIMITED OPTIONS EXPIRING 31/12/14 AT \$0.15
Foreign Investment and Statistical Analysis
Date - 8/11/2013 Time - 11.20.48

| Code | Country | Holders | Total Securities | % of Total |
|------|-----------------------|-----------|------------------|------------|
| | OTHER COUNTRIES(0) | 0 | | |
| | FOREIGN INVESTMENT | 0 | | |
| | AUSTRALIAN INVESTMENT | 50 | 8,304,525 | 100.00% |
| | TOTAL | 50 | 8,304,525 | |