



ASX Announcement
12 September 2013

About Legacy Iron Ore

Legacy Iron Ore Limited ("Legacy Iron" or the "Company") is a Western Australian based Exploration Company, focused on iron ore and gold exploration and discovery.

Legacy Iron's mission is to increase shareholder wealth through capital growth, created via the discovery, development and operation of profitable mining assets.

The Company was listed on the Australian Securities Exchange on 8 July 2008. Since then, Legacy Iron has had a number of iron ore, manganese and gold discoveries which are now undergoing drilling and resource definition.

Board

Narendra Kumar Nanda, Non-Executive Chairman

Sharon Heng, Executive Director & Managing Director

Swaminathan Thiagarajan, Non-Executive Director

Subimal Bose, Non-Executive Director

Timothy Turner, Non-Executive Director

Ben Donovan, Company Secretary

Key Projects

Mt Bevan Iron Ore Project

Hammersley Iron Ore Project

Robertson Range Iron Ore and Manganese Project

South Laverton Gold Project

East Kimberley Gold, Base Metals and REE Project

Enquiries

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ASX Market Announcements

ASX Limited

Via E Lodgement

FUNDING UPDATE

Legacy Iron Ore Limited (**Legacy Iron** or the **Company**) wishes to provide an update to the announcement made on 12 August 2013 regarding the securing of a \$3m loan facility.

The Company is awaiting final documentation which is anticipated within the next 2 weeks.

The funding is on favourable commercial terms including a low interest rate, as a result of the guarantee by NMDC Ltd.

Yours faithfully,

LEGACY IRON ORE LIMITED

Sharon Heng

Managing Director