

Allens < Linklaters

Date 7 November 2013

ABN 47 702 596 758

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From Chelsey Drake

Riverside Centre
123 Eagle Street
Brisbane QLD 4000 Australia
T +61 7 3334 3000
F +61 7 3334 3444

To **Company Secretary**, Lachlan Star Limited

Fax (08) 9481 0052

Correspondence
GPO Box 7082
Riverside Centre

And To **Market Announcements Office**, ASX Limited

Brisbane QLD 4001 Australia
DX 210 Brisbane

Fax 1300 135 638

www.allens.com.au

Confidential Fax

Fax enquiries ring +61 7 3334 3202

Dear Sir/Madam

Notification pursuant to Section 671B of the Corporations Act

We act for Sentry Investments Inc., Sentry Select Capital Corp. and Sean Driscoll (the **Holders**).

An ASIC Form 604 (Notice of change of interests of substantial holder) is attached on behalf of the Holders.

Yours faithfully



Chelsey Drake

Partner

Allens

Chelsey.Drake@allens.com.au

T +61 7 3334 3202

Attach

Our Ref CAEB:120217194

caeb A0127298412v1 120217194 7.11.2013

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Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **LACHLAN STAR LIMITED**ACN/ARSN **000 759 535****1. Details of substantial holder (1)**Name **Sentry Investments Inc., Sentry Select Capital Corp. and Sean Driscoll**ACN/ARSN (if applicable) **Not applicable**There was a change in the interests of the substantial holder on **06/11/2013**The previous notice was given to the company on **23/04/2013**The previous notice was dated **22/04/2013****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	19,539,000	19.81% (based on 98,607,273 ordinary shares outstanding)	26,430,382	18.03% (based on 146,607,273 ordinary shares outstanding)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sentry Investments Inc.	Clearing and Depository Services	Unknown	Relevant interest in shares held as	26,430,382 ordinary shares	26,430,382

	Inc. (CDS)		custodian by CDS under sections 608(1)(b) and 608(1)(c) of the Corporations Act		
Sentry Select Capital Corp.	CDS	Unknown	Deemed relevant interest via control of Sentry Investments Inc. under section 608(3)(a) of the Corporations Act	26,430,382 ordinary shares	26,430,382
Sean Driscoll	CDS	Unknown	Deemed relevant interest via control of Sentry Investments Inc. under section 608(3)(b) of the Corporations Act	26,430,382 ordinary shares	26,430,382

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sentry Investments Inc.	199 Bay St, Suite 4100, Commerce Court West, Toronto ON M5L 1E2
Sentry Select Capital Corp. and Sean Driscoll	199 Bay St, Suite 4100, Commerce Court West, Toronto ON M5L 1E2

Signature

print name Sean Driscoll capacity Director

sign here  date 06/11/2013

DIRECTIONS

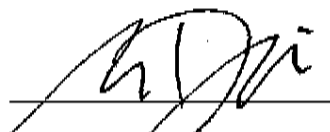
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Lachlan Star Limited

000 759 535

This is Annexure "A" of 1 page referred to in Form 604 Notice of Changes of Interests of Substantial Holder - Issued by Sentry Investments Inc., Sentry Select Capital Corp. and Sean Driscoll


 Sean Driscoll
 Director

06 November 2013

Date

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial shareholder was last required to give a substantial holding notice to the company or scheme are as follows:

On Market Acquisitions

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
September 27, 2013	All	Further acquisitions	\$535,167.56	2,581,787	2,581,787
November 4, 2013	All	Further acquisitions	\$875,904.34	4,309,595	4,309,595
		Total	\$1,411,071.90	6,891,382	6,891,382

Issued and outstanding shares increased on November 6, 2013, pursuant to over-allotment option being exercised by parties other than the Substantial Holder. An increase to the issued and outstanding shares on November 6, 2013 caused a reportable change in the interest of the substantial holder.