



15 February 2013

Company Announcements Officer  
ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

ASX Code: LRF

Dear Sir or Madam,

**IMC Relevant Interest Plus IAF Acceptances – 88.74% of LRF Units (excl. Treasury Units)**

Further to IMC's ASX announcement dated 7 February 2013, IMC is pleased to provide an update in relation to its off-market takeover offer for the LinQ Resources Fund (LRF).

At the date of this letter, the aggregate of:

- the percentage of the LRF units (excluding the Treasury Units) in respect of the Acceptance Instructions received in the Institutional Acceptance Facility; and
- the percentage of the LRF units (excluding the Treasury Units) in which IMC has a relevant interest,

is **88.74%**. Please refer to Annexure A for a breakdown of the aggregate amount.

Once IMC has obtained an interest of at least 90% in the Non-Treasury Units, and LRF2 accepts the Offer as it has undertaken to do, IMC expects to declare the Offer unconditional and will commence paying LRF unit holders who have accepted the Offer.

**I urge you to accept the Offer without delay so that we can conclude this Offer and pay all unit holders in accordance with the terms set out in the Bidder's Statement.**

Yours faithfully,

A handwritten signature in cursive script that reads 'Michael Chye'.

**Michael Chye**  
Managing Director  
IMC Investments Group

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## Annexure A

The table below shows, as at 15 February 2013, the aggregate of:

- the number and percentage of the LRF units (and percentage of the LRF units excluding the Treasury Units) in respect of the Acceptance Instructions received in the Institutional Acceptance Facility; and
- the number and percentage of the LRF units (and percentage of the LRF units excluding the Treasury Units) in which IMC has a relevant interest.

	Number of LRF units	Percentage of LRF's issued units	Percentage of LRF's issued units (excluding the Treasury Units)
Institutional Acceptance Facility	37,858,038	20.62%	32.65%
Relevant interest in Treasury Units	67,640,071	36.84%	-
Relevant interest in Non-Treasury Units	65,029,535	35.43%	56.09%
<b>Totals</b>	<b>170,527,644</b>	<b>92.89%</b>	<b>88.74%</b>