



5 March 2013

Company Announcements Officer
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

ASX Code: LRF

Dear Sir or Madam,

Takeover Offer for LinQ Resources Fund – Compulsory Acquisition Notices

IMC Resources Holdings Pte Ltd (**IMC**) advises that its relevant interest in the units of the LinQ Resources Fund (**LRF**) has increased to 94.25%

IMC is now entitled to compulsory acquisition of the remaining LRF units pursuant to section 661A of the *Corporations Act 2001* (Cth) (**Corporations Act**) and required to offer to buy out the remaining LRF unitholders pursuant to section 662A of the *Corporations Act*.

Please find enclosed:

- (a) in accordance with section 661B(1) of the *Corporations Act*, ASIC Form 6021 (notice of compulsory acquisition following takeover bid) (**Notice**) and an accompanying covering letter (**Letter**) to be sent to the remaining LRF unitholders; and
- (b) in accordance with section 662B(1) of the *Corporations Act*, ASIC Form 6022 (notice of right of buy out to remaining holder of securities following a takeover bid) (**Buy-out Notice**).

The Notice and Buy-out Notice were today lodged with ASIC. The Notice and Letter will be sent today or the next business day to the LRF unitholders who have not yet validly accepted IMC's takeover offer.

Yours faithfully,

A handwritten signature in black ink that reads "Michael Chye".

Michael Chye
Managing Director
IMC Investments Group

IMC RESOURCES HOLDINGS PTE. LTD.
Level 37, Suntec Tower One
7 Temasek Boulevard
Singapore 038987

IMC RESOURCES (AUSTRALIA) PTY LTD
Citibank House,
Level 2, 37 St Georges Terrace
Perth WA 6000
T +61 8 9422 8800 F +61 8 9226 4766
www.imccorp.com

ABN: 69 109 676 575



5 March 2013

Dear Unitholder,

Compulsory Acquisition of your LRF Units by IMC

As at the close of business on 4 March 2013, our records indicate you have not yet accepted the offer from IMC Resources Holdings Pte Ltd (**Bidder**) to acquire all of your units in the LinQ Resources Fund (**LRF**) (the **Offer**).

The Bidder now holds a relevant interest in over 90% of all LRF units and accordingly is entitled under section 661A of the *Corporations Act 2001* (Cth) (**Corporations Act**) to compulsorily acquire any remaining LRF units.

We attach a formal "Notice of Compulsory Acquisition Following Takeover Bid" to compulsorily acquire your LRF units (**Notice**). This Notice was lodged with ASIC and the ASX on 5 March 2013.

Please note, the Offer remains open until 18 March 2013 so you still have an opportunity to accept the Offer.

The Offer closes 7:00pm (Sydney time) on 18 March 2013. If you accept the Offer before its scheduled close at 7:00pm (Sydney time) on 18 March 2013, you will receive payment within 7 business days.

To accept the Offer you will need to complete the enclosed Acceptance Form and send it to the address shown on the Acceptance Form. If you hold your LRF units in a CHESS holding, you may also accept by instructing your Controlling Participant (usually your broker) to do so on your behalf. Full details of how to accept the Offer can be found in section 8.3 of the Bidder's Statement dated 27 September 2012 (as amended by the Supplementary Bidder's Statement dated 22 January 2013).

Compulsory Acquisition

If you do not wish to accept the Offer before it closes, you may do nothing and your LRF units will be compulsorily acquired.

Payments under the compulsory acquisition process will be made on a timeline consistent with Corporations Act requirements (minimum of 4 weeks compared to 7 days if you accept the Offer).

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Other Rights

As well as providing formal notice of the Bidder's intention to compulsorily acquire your LRF units, the Notice sets out certain rights available to you under the Corporations Act in response to the Notice. It provides that your LRF units will be acquired by the Bidder on the terms of the Offer that applied immediately before the date of the Notice.

Please disregard this letter and the Notice if you have already accepted the Offer or otherwise disposed of all of your LRF units.

Should you have any questions in relation to the Offer or require a replacement Bidder's Statement, please call the LRF Offer Information Line on 1300 551 627 (callers in Australia) or +61 2 8280 7709 (callers outside Australia) between 9.00am and 5.00pm (Sydney time) on business days.

Yours faithfully,

A handwritten signature in black ink that reads "Michael Chye".

Michael Chye
Managing Director
IMC Investments Group



Notice of compulsory acquisition following takeover bid

If there is insufficient space in any section of the form, you may attach an annexure and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Michael Ng

ASIC registered agent number (if applicable)

Company/entity name

Hardy Bowen

ACN/ABN/ARBN/ARSN

Telephone number

08 9211 3600

Postal address

PO Box 1364

WEST PERTH

WA

6872

Email address (optional)

mng@hardybowen.com

Notice

Name and address of holder.

To:

Name

The remaining unitholders of the LinQ Resources Fund

ACN (if applicable)

At the office of, C/- (if applicable)

Office, unit, level.

Street number and Street name

Suburb/City

State/Territory

Postcode

Country (if not Australia)

Name of target company or body

Securities of:

Name ('the Company')

LinQ Resources Fund

ACN/ARBN/ARSN

108 168 190

Continued... Notice

Tick one box

- 1. Under an
 - Off Market Bid
 - Market Bid

Name of bidder.

IMC Resources Holdings Pte Ltd

Insert description of class of securities to which the bid related

in respect of the acquisition of units in the LinQ Resources Fund (ARSN 108 168 190) in the Company.

Tick one box

- The offers
 - closed
 - are scheduled to close

Insert date offers closed or are scheduled to close

on Date 18/03/13 [D] [D] [M] [M] [Y] [Y]

Insert paragraph 5 only where alternative terms are included in the offer

- 2. You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.
- 3. The bidder hereby gives you notice under subsection 661B(1) of the Corporations Act 2001 ("the Act") that the bidder has become entitled pursuant to subsection *661A(1)/661A(3) of the Act to compulsorily acquire your securities and desires to acquire those securities
- 4. Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.
- 5. You are entitled, within one month after being given this notice, or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, by notice in writing to the bidder, to elect which of the following forms of consideration will apply to the acquisition of your securities:

Insert details of alternative terms.

[Empty box for alternative terms]

If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities, the form of consideration that will apply will be:

Set out the terms that will apply

[Empty box for terms of consideration]

Tick one box

- 6. Under section 661E of the Act, you have the right, within one month after being given this notice or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, to apply to the Court for an order that the securities not be compulsorily acquired.
- 7. The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before
 - this notice was given.
 - the end of the offer period.
- 8. Unless on application made by you under section 661E within one month after being given this notice (as referred to in paragraph 6 of the notice) or within 14 days after being given a statement under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, the Court otherwise orders, the bidder must comply with paragraph 7 of this notice.

Signature

Name of person signing

Capacity

Signature



Date signed

05	03	13			
[D]	[D]	[M]	[M]	[Y]	[Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 9827 in your capital city.

Or lodge the form in person at an ASIC Service Centre
(see www.asic.gov.au/servicecentres)

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630



Notice of right of buy out to remaining holder of securities following a takeover bid

If there is insufficient space in any section of the form, you may attach an annexure and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Michael Ng

ASIC registered agent number (if applicable)

Company/entity name

Hardy Bowen

ACN/ABN/ARBN/ARSN

Telephone number

08 9211 3600

Postal address

PO Box 1364

WEST PERTH

WA

6872

Email address (optional)

mng@hardybowen.com

Notice

Name and address of the
remaining holder.

To:

Name

Not applicable under s662B(1)(c)(ii) of the Corporations Act 2001 (Cth)

ACN (if applicable)

At the office of, C/- (if applicable)

Office, unit, level.

Street number and Street name

Suburb/City

State/Territory

Postcode

Country (if not Australia)

Name of target company

Securities of:

Name ('the Company')

LinQ Resources Fund

ACN/ARBN/ARSN

108 168 190

Continued... Notice

Tick one box

1. Under an
 Off Market Bid
 Market Bid

Name of bidder.

offers were made by

IMC Resources Holdings Pte Ltd

Insert description of class of securities to which the bid related

in respect of the acquisition of

units in LinQ Resources Fund (ARSN 108 168 190)

in the Company.

2. You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.
3. The bidder hereby gives you notice under subsection 662B(1) of the Corporations Act 2001 that the bidder and their associates have relevant interests in at least 90% (by number) of the securities in the bid class.
4. You, (or anyone who acquires the securities after the day on which this notice is given) as the holder of remaining securities in the bid class, have the right under section 662C within one month after this notice is given to give the bidder a written notice requiring the bidder to acquire your securities in the bid class.
5. Unless otherwise agreed, the terms on which the securities will be acquired by the bidder will be the same as the terms which applied to the acquisition of securities under the bid immediately before the end of the offer period.
6. You are entitled, in your notice to the bidder under paragraph 5, to elect which of the following forms of consideration will apply to the acquisition of your securities

Insert paragraph 6 only where alternative terms are included in the offer.

Insert details of alternative terms

If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities, the form of consideration that will apply will be

Set out the terms that will apply

Signature

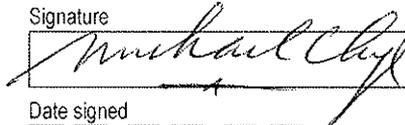
Name of person signing

Michael Chye

Capacity

Power of Attorney

Signature



Date signed

05/03/13
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 9827 in your capital city.

Or lodge the form in person at an ASIC Service Centre
(see www.asic.gov.au/servicecentres)

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630