

**Form 604**  
**Corporations Act 2001**  
**Section 671B**

**Notice of change of interests of substantial holder**

To: Company Name/Scheme Lantern Hotel Group

ACN/ARSN 27 106 808 986

**1. Details of substantial holder (1)**

Name Aurora Funds Management Limited (ABN 69 092 626 885) as trustee for the Borg Fund

ACN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on : 01/07/2013

The previous notice was given to the company on 8/04/2013

The previous notice was dated 8/04/2013

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Stapled securities	222,873,063	22.99%	222,873,063	25.23%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
No change in holding change in voting power due to reduction in issued capital					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Aurora Funds Management Limited (ABN 69 092 626 885) as trustee for the Borg	Aurora Funds Management Limited (ABN 69 092 626 885) as trustee for the	Aurora Funds Management Limited (ABN 69 092 626 885) as trustee for the Borg Fund	Aurora Funds Management Limited (ABN 69 092 626 885) holds its interest in the Units by	222,873,063 Stapled securities	222,873,063

Fund	Borg Fund	virtue of the Trust Deed of the Borg Fund, and as such holds a relevant interest in the Units pursuant to section 608(1)(a) of the Corporations Act.		

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Aurora Funds Management Limited (ABN 69 092 626 885) as trustee for the Borg Fund	Level 2, 350 George Street, Sydney NSW 2000

### Signature

print name Richard Matthews  
sign here

Capacity: Company Secretary  
date 3 / 7 / 2013