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ASX Announcement

For immediate release

Thursday 5 December 2013

Legal proceedings against former Managing Director

MHM Metals Limited (ASX: MHM) advises that it has initiated proceedings in the Federal Court, Victorian Registry, against its former Managing Director Mr. Frank Rogers in respect to alleged breaches of the *Corporations Act*, 2001. The claim alleges irregular asset purchase transactions with an approximate value of \$720,000, including in relation to a vessel on which the company spent over \$500,000.

The company will continue to keep the market informed of developments.

END

For more information:

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