



MARKET RELEASE

7 January 2013

MARENGO MINING CANADA LIMITED (TO BE RENAMED MARENGO MINING LIMITED)

ADMISSION TO OFFICIAL LIST

Marengo Mining Canada Limited was admitted to the Official List of ASX Limited on Monday, 7 January 2013.

Official Quotation of the following securities will commence at 12:30pm AEDT (9:30am WST) on Tuesday, 8 January 2013 on a deferred settlement basis.

Chess Depositary Interests 1,137,870,521

Security Codes: MMC

Elizabeth Harris
Principal Adviser, Listings Compliance (Perth)