



Thursday 22nd May 2013

Mr Elvis Onyura
ASX Compliance Pty Ltd
20 Bridge Street, Sydney NSW 2000
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RE: REQUEST FOR VOLUNTARY SUSPENSION OF SECURITIES FROM ASX QUOTATION

Morning Star Gold NL (ASX: "MCO" or "the Company") requests the suspension of its securities from quotation as per ASX Listing Rule 17.2, pending the announcement of any material capital raising or subsequent company restructuring subject to investment in or divestment of assets.

Since MCO advised ASX that core financing of the Company's projects was unilaterally withdrawn in June 2012, the board of MCO has attended to its obligations, including focus on the company's solvency, going concern, valuation of assets for financial statements and limited processing operations. The board is focused on refinancing and implementing business plans, which currently include exploration, development and gold production at its current tenements near Melbourne. MCO has been engaged in a range of investment discussions with financing intermediaries and counterparties to this end. Discussions are commercial in confidence and subject to strict confidentiality provisions.

The intention of MCO is to keep the market informed at all times and not prejudice any commercial matters through misinformation in the marketplace. Accordingly, the Company requests a voluntary suspension in the trading of its securities until the commencement of ASX trade on Friday 21st June 2013 or at such a time as coincides with any prior announcement relating to any material capital raising or financing transaction. The Company is not aware of any reason why the request for the extension of the voluntary suspension should not be granted or of any other information necessary to inform the market about the suspension as at today's date.

As noted previously, MCO will request its voluntary suspension be lifted as soon as practicable. The Board has prepared and furnished MCO's Annual 2012 Financial Statements to the Company's auditor. These annual accounts will be released to the ASX immediately following the auditor's report and then MCO's Notice of Annual General Meeting (AGM) will be posted via ASX and to shareholders along with the Company's Annual Report.

MCO is continuing processing of ore stockpiles and will shortly commence preparing accounts for the year ending 30 June 2013.

Yours sincerely,

Nick Garling
Chairman
On Behalf of the Board of Morning Star Gold NL



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